

CURRICULUM VITAE

Name: Troy A. Stefano, Ph.D.

Positions: CEO & Chief AI Officer, *Health Copilot AI*
Founder & CEO, *Insuriant*
Professor, *St. Vincent de Paul Regional Seminary*
Research, Advancement, & AI Health Innovation Consultant, *Roseman University of Health Sciences*
President, *International Institute of Catholic Leadership*
Commissioner, *Florida Department of Education Commission for Independent Education*

Basic: Cuban-American

EDUCATION

2023-2025	Seminary Formation Council		Certificate Program in Formation
2011-2020	University of Notre Dame Notre Dame, IN	Ph.D., <i>High Honors</i>	History of Christianity and Systematic Theology
2012	University of Paris-Sorbonne Paris, France		Studies in French and French Cultural History
2008-2010	University of Notre Dame Notre Dame, IN	M.T.S., <i>High Honors</i>	History of Christianity
2006-2008	University of Chicago Chicago, IL		Graduate work in Classics, Philosophy, & Theology
2006-2007	University of Miami Coral Gables, FL		Graduate work in Classics
2001-2002	Florida Computer and Business School, Miami, FL		Programming, Computers, Networking, & Web Design
2001-2005	St. Thomas University* Miami Gardens, FL	B.A.	History

*Started college at 13 yrs. of age, among youngest in FL.

LANGUAGE PROFICIENCY

MODERN

English	(Native)
Spanish	(Fluent)
French	(Reading; Speaking: Interm.)
German	(Reading)
Italian	(Reading)

CLASSICAL

Attic Greek	(Advanced)
Koine Greek	(Advanced)
Byzantine Greek	(Advanced)
Classical Latin	(Advanced)
Medieval Latin	(Advanced)
Classical Hebrew	(Beginner)

RECENT LEADERSHIP ROLES: NARRATIVE SUMMARIES

CEO & Chief AI Officer, *Health Copilot AI Inc*: Lead an innovative growth-stage technology company developing AI-powered solutions for healthcare, education, and faith sectors. Spearhead digital precision technology, integrating AI-driven personalized pathways into adaptive organizational workflows to enhance service delivery and user outcomes while optimizing institutional efficiency. Direct AI-driven platforms across configurable digital health, patient care management, precision learning, lifelong learning, career

navigation, and faith formation. Pioneer the integration of person-centered approaches with systems-based engineering, and foster a culture of ethical, transparent, and socially accountable AI.

Founder & CEO, *Insuriant AI Inc*: Lead the first AI-native insurance agency — an agency rebuilt around AI, not software sold to agencies. AI transforms how customers shop for coverage and are served afterward into a truly concierge, copiloted experience: the market is shopped on the client's behalf rather than a single quote issued, and servicing and renewal stay with them rather than dropping after the bind. Born around AI rather than retrofitted with it, the model delivers concierge-grade advocacy at scale.

Research, Advancement, and AI Health Innovation Consultant, *FIU Herbert Wertheim College of Medicine, Department of Humanities, Health, and Society*: Spearhead initiatives to advance the department's impact on underserved populations through grant development and research on social inequity, health ethics, and medical education reform. Lead FIU Thrive, a mHealth ecosystem for social risk assessment and care navigation carrying \$3M+ in CDC, Florida Department of Health and HWCOC funding. Author publications on social determinants of health, needs assessments, and service navigation, and establish protocols that enhance grant development and departmental efficiency.

Research, Advancement, and AI Health Innovation Consultant, *Roseman University of Health Sciences, Institutional Advancement and College of Medicine*: Secure grants bringing critical services to underserved populations, with focus on pregnant and postpartum individuals affected by or at risk for OUD and SUD. Spearhead a community-based health education curriculum for maternal health and substance use recovery, and scale outreach workflows from local to state-wide implementation. Lead the university's role in a regional EDA-funded TechHub and co-chair the College of Medicine's Grants and Advancement Committee, contributing to the \$100 million campaign to launch the college. Develop an analytic framework for scoring prospective donors.

President, *International Institute of Catholic Leadership (IICL)*: Lead a non-profit pioneering AI-enabled personalized faith formation and leadership development. Spearhead Transfigured, a platform offering tailored growth pathways, AI-optimized mentorship, and community-integrated journeys connecting seekers, families, parishes, dioceses, and schools of theological formation. Direct publishing of curated formational content, and cultivate IICL's long-term vision as an educational institution for service-oriented leadership.

PUBLIC OFFICE AND APPOINTMENTS

2024-pres.	Commissioner, Vice-Chair (Gubernatorial appointment)	Florida Department of Education, Commission for Independent Education
2022-2024	Commissioner (Gubernatorial appointment)	Florida Department of Education, Commission for Independent Education

ACADEMIC APPOINTMENTS

2021-2023	Director, Non-Resident Students	St. Vincent de Paul Regional Seminary, Boynton Beach, FL
2020-2023	Director, Master of Arts in Theological Studies	St. Vincent de Paul Regional Seminary, Boynton Beach, FL
2023-pres.	Professor, Historical Theology, Systematic Theology, and Metaphysics	St. Vincent de Paul Regional Seminary, Boynton Beach, FL
2020-2023	Associate Professor, Historical Theology, Systematic Theology, and Metaphysics	St. Vincent de Paul Regional Seminary, Boynton Beach, FL
2017-2020	Assistant Professor, Historical Theology, Systematic Theology,	St. Vincent de Paul Regional Seminary, Boynton Beach, FL

	and Metaphysics	
2016-2017	Associate Professor, Historical Theology and Systematic Theology	St. Vincent de Paul Regional Seminary, Boynton Beach, FL
2014-2015	Course Developer & Assistant Teacher	University of Notre Dame, Office of Digital Learning, Notre Dame, IN
2011-2026	Adjunct Professor, Philosophy, Ethics, and Biomedical Ethics	St. Thomas University, Biscayne College, Miami Gardens, FL
2011-2026	Adjunct Professor, Business and Organizational Ethics	St. Thomas University, Institute for Professional Studies, Miami Gardens, FL
2010-2011	Adjunct Professor, Theology and Biomedical Ethics	Barry University, Miami Shores, FL
2010-2011	Adjunct Professor, Biblical Studies	St. John Vianney College Seminary, Miami, FL

PROFESSIONAL POSITIONS

2022-pres.	CEO & Chief AI Officer	Health Copilot AI, Inc.; Wellington, FL
2026-pres.	Founder & CEO	Insuriant AI, Inc.; Wellington, FL
2022-pres.	Founder/President	International Institute of Catholic Leadership; Wellington, FL
2021-pres.	President	Stefano Consulting, LLC (previously, Troy A. Stefano); Wellington, FL
2020-pres.	Research, Advancement, and AI Health Innovation Consultant	Roseman University of Health Sciences, Institutional Advancement and College of Medicine, Las Vegas, NV
2014-2026	Research, Advancement, and AI Health Innovation Consultant	Florida International University, Herbert Wertheim College of Medicine; Miami, FL
2025-2026	Senior AI Consultant	St. Thomas University; Miami Gardens, FL
2026-pres.	AI and Theological Consulting/Advising	Diocese of Palm Beach, Office of Communications and Development
2014-2016	CEO	Executive Administrative Solutions, d/b/a Grants, Major Gifts, and Economic Development Consultants; Miramar, FL
2010-2011	Executive Administrator	Paradise Christian School & Development Center; Hialeah and Doral, FL
2006-2014	Grant Writer and Fundraiser	Paradise Christian School & Development Center; Hialeah and Doral, FL
2005-2013	Chief Fiscal Officer & Financial Advisor	Loyalty Investments; Miramar, FL
2004-2008	Executive Administrator	Paradise Christian School & Development Center; Hialeah and Doral, FL

● RESEARCH, SCHOLARLY ACTIVITIES, & PUBLICATIONS

Overview of publications across publication types and statuses.

Type	Published/ Under Contract	In Submission/ Under Review	In Progress (≥ 50%)	Total
 Books and Edited Works	✓ 10 Published/ Under Contract	 1 In Submission/ Under Review	 0 In Progress	11
 Peer-Reviewed Articles & Abstracts	✓ 11 Published	 1 In Submission/ Under Review	 0 In Progress	12
 Book Chapters & Contributions	✓ 13 Published/ Under Contract	 4 In Submission/ Under Review	 0 In Progress	17
 Scholarly Translations	✓ 2 Published/ Under Contract	 0 In Submission/ Under Review	 17 In Progress	19
 Policy Briefs & Reports	✓ 10 Published	 0 In Submission/ Under Review	 0 In Progress	10
 White Papers & Concept Papers	✓ 12 Published	 0 In Submission/ Under Review	 0 In Progress	12
 Workbooks	✓ 54 Published	 0 In Submission/ Under Review	 0 In Progress	54
 Non-Academic Theological Work	✓ 9 Published	 0 Active Development	 0 Planned/ Commissioned	9
 Popular Media (Podcasts, News)	✓ 15 Published	 0 In Submission/ Under Review	 0 In Progress	15
 Institutional Resources	✓ 35 Completed/ Shared	 2 Active Development	 2 Commissioned	39
 Commissioned Research Projects	✓ 105 Completed	 3 Active Research	 1 Commissioned	109
Totals	276	11	20	307

RESEARCH, SCHOLARLY ACTIVITIES, & PUBLICATIONS

EDITED SERIES¹

Series Editor, *Empowered Life Series*

Overview: A comprehensive, evidence-based health education curriculum for women (18-49), especially pregnant and postpartum individuals, affected by or at risk for substance use disorder (SUD) or opioid use disorder (OUD).

Description: The Empowered Life Series provides a comprehensive maternal health education curriculum with specialty courses for pregnant and postpartum individuals affected by or at risk for opioid use disorder (OUD) or substance use disorder (SUD). The series provides evidence-based, whole-person approaches to health that integrate core strands—social determinants of health and recovery; maternal physical, mental, and behavioral health; family well-being, including prenatal care, child health, and parenting skills—designed to progressively guide individuals from vulnerability and crisis to coping and ultimately to thriving. Each strand provides a structured pathway for improved learning and resilience across different stages of maternal health and recovery. This project has received support from SAMHSA, Funds for Resilient Nevada, the Nevada Department of Health and Human Services, and United Healthcare.

Funding & Development: Primarily funded by the Fund for a Resilient Nevada (FRN), administered by the Nevada Department of Health & Human Services, which supports over 80% of curriculum content including Social Drivers of Recovery, maternal wellness, and Healthy Baby and Healthy Family courses. The series was developed through collaborative partnerships with leading institutions, government agencies, and healthcare organizations, and created using Health Copilot AI's Precision Health Education pipeline and "Amica" pedagogical framework to transform complex health content into accessible, recovery-focused workbooks for pregnant and postpartum women.

Website: <https://empowered.precisionpublishingpress.com/>

BOOKS AND EDITED WORKS

PUBLISHED

09. Peterson A, **Stefano TA**, eds. *Your Journey Begins: Building Your Foundation for Recovery and Wellness During Pregnancy* [Internet]. EMPOWERED Life Series, Vol 1. Precision Publishing Press; 2025. Available from: <https://empowered.precisionpublishingpress.com/embed/volume-01> **【EDITED VOLUME • ELECTRONIC EDITION】**

A 287-page workbook, Volume 1 of the EMPOWERED Life Series, that walks pregnant women in substance use recovery through understanding risks, identifying personal triggers, talking with their healthcare team, feeding their baby, and building emergency preparedness and safety commitments.

08. Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life* [Internet]. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025. Available from: <https://empowered.precisionpublishingpress.com/embed/volume-02> **【EDITED VOLUME • ELECTRONIC EDITION】**

1 Unless otherwise stated, series editor responsibilities include: Directing series design and content strategy; Overseeing development and editing processes; Collaborating with subject matter experts; Developing editorial guidelines for person-centered communication; Ensuring accessible, culturally-sensitive content for target readership; Managing production processes, including copy-editing and visual designs.

An edited workbook for mothers in recovery from substance use, structured as chapters covering social determinants of health, daily routines, financial wellbeing, personal strengths, support networks, family planning, and harm reduction in early parenting, with worksheets and a recurring illustrative case story.

07. Peterson A, **Stefano TA**, eds. *Your Empowered Life: Securing Lasting Wellness and Recovery, Embracing Your Power and Purpose* [Internet]. EMPOWERED Life Series, Vol 3. Precision Publishing Press; 2025. Available from: <https://empowered.precisionpublishingpress.com/embed/volume-03> 【EDITED VOLUME · ELECTRONIC EDITION】
A workbook-style edited volume (Volume 3 of the EMPOWERED Life Series) with activities on art, mindfulness, employment, storytelling, and child development, intended to guide mothers in recovery toward mentoring others.
06. **Stefano TA**, Peterson A, eds. *Your Journey Begins: Building Your Foundation for Recovery and Wellness During Pregnancy*. EMPOWERED Life Series, Vol 1. Precision Publishing Press; 2025. ISBN 978-1-969136-00-9. [9 chapters; Comprehensive guide to beginning recovery during pregnancy, covering trigger management, health fundamentals, harm reduction, crisis management, and baby care essentials] 【EDITED VOLUME · PRINT EDITION】
A print workbook edited by Andria Peterson and Troy A. Stefano that walks pregnant readers step by step through early recovery topics: understanding substance-related risks, identifying personal triggers, preparing for crises and NAS, choosing a feeding method, and committing to safety plans.
05. Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life*. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025. ISBN 978-1-969136-01-6. [13 chapters; Supports first-year motherhood with strategies for managing daily life, building parenting confidence, maintaining wellness goals, and creating a nurturing environment] 【EDITED VOLUME · PRINT EDITION】
An edited recovery-and-parenting workbook (Volume 2 of the EMPOWERED Life Series) with 13 chapters on daily recovery routines, financial empowerment, social determinants of health, employment steps, support networks, family planning, and harm reduction for new mothers in recovery.
04. Peterson A, **Stefano TA**, eds. *Your Empowered Life: Securing Lasting Wellness and Recovery, Embracing Your Power and Purpose*. EMPOWERED Life Series, Vol 3. Precision Publishing Press; 2025. ISBN 978-1-969136-02-3. [7 chapters; Celebrates growth and guides toward sustained resilience, self-empowerment, and lasting wellness through advanced life skills and personal purpose discovery] 【EDITED VOLUME · PRINT EDITION】
A print workbook edited volume (Volume 3 of the EMPOWERED Life Series) with seven chapters covering creative expression, mindfulness, employment coaching, storytelling, stress management, support networks, mind-body connection, and child development, built around guided reflection and journaling activities for parents in recovery.
03. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks (complete set; print edition). Wellington, FL: Precision Publishing Press; 2025.
02. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks (complete set; digital edition). Precision Publishing Press; 2025. <https://empowered.precisionpublishingpress.com/>
01. Murphy FA with **Stefano TA**, eds., *The Oxford Handbook of Christology*. Oxford and New York: Oxford University Press; 2015. ISBN: 9780199641901 【HANDBOOK / EDITOR】
A multi-author handbook surveying Christology across biblical, patristic, mediaeval, Reformation, and modern/postmodern periods, organized into seven parts with 39 chapters plus an introduction and afterword.

REVIEWS:

- Helmer C, “The Contributions of Contemporary North American Theologians to Christology” [special edition; review in essay]. *Verkündigung und Forschung* 2018 Sep; 63(2):110-125. <https://doi.org/10.14315/vf-2018-630204>
 - Evans JH, review in *Religious Studies Review* 2018 Mar;44(1): 13-14.
 - Dafydd Jones P, review in *International Journal of Systematic Theology* 2017 Apr;19(2): 237-240. <http://dx.doi.org/10.1111/ijst.12216>.
 - Schroffner P, review in *Theologie und Philosophie* 2017 Jan;92(1): 145-148. [German]
 - Tanner N, review in *Heythrop Journal* 2017 Jan; 58(1): 149-151. <http://dx.doi.org/10.1111/heyj.12357>.
 - Rowland T, review in *Religion & Theology* 2016 Oct; 23(4):565-567. <https://doi.org/10.1111/riit.12782>
 - Vainio O-P, review in *Teologinen Aikakauskirja* 2016, no. 121(5-6). [Finnish]
 - O'Collins G, review in *The Journal of Theological Studies* 67, no. 1 (Apr 2016): 403-405. <http://dx.doi.org/10.1093/jts/flw073>.
 - Bokedal T, review in *Journal for the Study of the New Testament* 2016 Aug;38(5): 22-23. <http://dx.doi.org/10.1177/0142064X16648854>.
 - Gresham J, review in *CHOICE: Current Reviews for Academic Libraries* 2016 Jun; 53(10):1489.
 - Gill R, short notice in *Theology* 2016 Jun; 119(4):318-320. <https://doi.org/10.1177/0040571X16640233>
 - Allen RM, review in *Journal of Reformed Theology* 2016;10(4): 372-373. <http://dx.doi.org/10.1163/15697312-01004006>.

UNDER CONTRACT/FORTHCOMING

- **Stefano TA.** *The Trinity in Modern Catholic Theology*. Minneapolis: Augsburg Fortress/Lexington Press, a division of Rowman & Littlefield; under contract; 575 pgs. 【MONOGRAPH / AUTHOR】
A proposal for an under-contract monograph mapping the historical and analytic landscape of Catholic Trinitarian theology from the 19th century to the present, organized around key theologians and twelve thematic topics.

SUBMITTED/ UNDER CONSIDERATION

- Murphy FA, Balazs MM, **Stefano TA**, eds. *The Oxford Handbook of God*. Oxford and New York: Oxford University Press; in submission. 【HANDBOOK; EDITOR】
A proposal document outlining the structure, content, target audience, editorial team, and advisory committee for The Oxford Handbook of God, a 60-chapter edited volume exploring how the concept of God is mediated through art, language, philosophy, politics, community, and world religions.

PEER-REVIEWED ARTICLES, POSTERS, ABSTRACTS, & PUBLISHED PRESENTATIONS

PUBLISHED

11. Fonseca HR, Lydon E, **Stefano TA**, et al. *Chronic conditions, disability, and COVID-19 testing and vaccination: A national Rapid Acceleration of Diagnostics-Underserved Populations analysis*. *Ann Epidemiol*. Published online September 24, 2025. doi:[10.1016/j.annepidem.2025.09.019](https://doi.org/10.1016/j.annepidem.2025.09.019) 【PEER REVIEWED ARTICLE】

The paper analyzes self-reported data from a national NIH RADx-UP consortium sample to examine how chronic conditions and disability status relate to COVID-19 testing, vaccination, and pandemic-related hardships such as food, housing, healthcare, and transportation insecurity.

10. Desgrottes N, Clarke R, **Stefano TA**, Brown DR. *Social Risk and Needs Assessment in Miami-Dade County*. Poster presented at: XXII AMNET International Conference & 1st FIU Population Health Initiative International Conference: Building Healthier Futures - Tackling Chronic Diseases at the Population Level; October 10, 2025; Miami, FL. 【CONFERENCE POSTER】

09. Brown DR, Cyr DD, Wruck L, **Stefano TA**, Mehri N, Bursac Z, Munoz R, Baum MK, Fluney E, Bhoite P, Garba NA, Anderson FW, Fonseca HR, Assaf S, Perreira KM. *COVID-19 prevention is shaped by polysocial risk: A cross-sectional study of vaccination and testing disparities in underserved populations*. *PLoS One*. 2025;20(7):e0328779. Published 2025 Jul 17. doi:[10.1371/journal.pone.0328779](https://doi.org/10.1371/journal.pone.0328779) 【PEER REVIEWED ARTICLE】
Using data from 9,758 participants in the NIH RADx-UP program, this article applies a polysocial risk framework combining geo-demographic, economic, and health-related factors to explain disparities in COVID-19 vaccination (43-48 percentage point gaps) and testing (2-27 percentage point gaps) among underserved populations.

08. D'Agostino EM, Ramírez García J, Bakken SR, Wruck L, Nilles EK, **Stefano TA**, Martin HR, Hungler A, Lee RE, Perreira KM, Baum MK, Brown DR. *Examining COVID-19 testing and vaccination behaviors by heritage and linguistic preferences among Hispanic, Latino, or Spanish RADx-UP participants*. *Preventive Medicine Reports* 35 (2023), 102359, <https://doi.org/10.1016/j.pmedr.2023.102359>. 【ARTICLE; AUTHOR】
A short communication reporting an analysis of heritage and home-language associations with COVID-19 testing and vaccination among 3,308 Hispanic, Latino, or Spanish participants in 18 RADx-UP projects, finding heritage- and language-based differences in testing and vaccination uptake.

07. Li K, LeRouge C, Diaz Camp M, Morris S, Langwerden R, Clarke R, **Stefano TA**, Brown DR. *"User-Centered Design Process for Health IT Platforms to Integrate Social Determinants of Health in Primary and Social Wellness Practice."* Abstract & Poster. 15th Annual Conference on the Science of Dissemination and Implementation. Track: Clinical Care Settings: Patient-level Interventions; Washington, DC, 2023. 2023. [Abstract & Poster] 【ABSTRACT + POSTER; AUTHOR】

06. Clarke RD, Garba NA, Barbieri MA, Acuna L, Baum M, Saad Rodriguez M, Frias H, Saldarriaga P, **Stefano T**, Mathee K, Narasimhan, Brown DR. *Detection of SARS-CoV-2 in high-efficiency particulate air (HEPA) filters of low-cost air purifiers in community-based organizations*. *Environ. Monit. Assess.* 195, 1320 (2023). <https://doi.org/10.1007/s10661-023-11950-y> 【ARTICLE; AUTHOR】
A field study using low-cost HEPA air purifiers and surface swabbing to detect SARS-CoV-2 RNA at six Miami-area community sites, finding positive detections only in air filters from daycare centers and none on surfaces.

05. Diaz MP, LeRouge C, Li K, **Stefano TA**, Ghansah H, Torres G, Brown DR. *Designing Emerging Social Determinants of Health Apps for Novice Digital Health Users*. AMCIS; 2023 Sep 10; Panama City, Panama.

04. Brown DR, **Stefano TA**, LeRouge C, Amini MH, Clarke R, Morris S, PsyD, Garba NA. *"FIU Thrive – Social Determinants of Health Machine Learning Use Case."* In Association of Departments of Family Medicine (ADFM); Denver, CO, 2022. 【PUBLISHED PRESENTATION; AUTHOR】

03. Lage OG, Tran D, Bhullar A, **Stefano TA**. *"Reflections on State Medical Board Visits as a Tool for Multi-Level Teaching of Professionalism in Medical Education."* *Journal of Medical Regulation* 2021;107(3): 35-38. doi: <https://doi.org/10.30770/2572-1852-107.3.35> 【ARTICLE; AUTHOR】

A commentary describing and advocating for medical student attendance at state medical board disciplinary hearings as a tool to teach professionalism, illustrated by two students' reflections on a case involving a fatal medication communication error.

02. Greer PJ, Brown DR, Brewster LG, Lage OG, Esposito KF, Whisenant EB, Anderson FG, Castellanos NK, **Stefano TA**, Rock JA. "Socially Accountable Medical Education: An Innovative Approach at Florida International University Herbert Wertheim College of Medicine." *Acad. Med.* 2018 Jan;93(1):60-65. doi: <https://doi.org/10.1097/ACM.0000000000001811> 【ARTICLE; AUTHOR】

The file reports on NeighborhoodHELP, a mandatory household-based service-learning program integrated into the medical curriculum at FIU's Herbert Wertheim College of Medicine, and presents six-year participation and outcome data along with survey results comparing its graduates to national peers.

01. **Stefano TA**. "Alexander of Hales on Mandication, Reception, and Communion: An Analysis," in *Studia Liturgica* 2011;41(2): 230-251. doi: <https://doi.org/10.1177/003932071104100206> 【ARTICLE; AUTHOR】

A close reading of Alexander of Hales's Glossa and Quaestiones Disputatae on eucharistic eating and reception, which lays out his hierarchy of recipients and disputes Gary Macy's "intentional" versus "ontological" framework for comparing him to Aquinas.

SUBMITTED/ UNDER CONSIDERATION

- Brown DR, **Stefano TA**, Munoz R, Viswesvaran C, Li T, Frias H, Bhoite P, Bursac Z, Clarke RD. *Development and Preliminary Testing of a Standards-Aligned Systematic Assessment Instrument for Polysocial Risk and Health-Related Social Needs*. Manuscript submitted for publication to SSM - Population Health.

Community-engaged development and single-site pilot of the Thrive Assessment; corresponding author David R. Brown. Elsevier manuscript number SSMPPH-S-26-01647. Not located as a published article.

BOOK CHAPTERS AND CONTRIBUTIONS

PUBLISHED

12. **Stefano TA**, Schneider G. *Social determinants as drivers of health: Your environment, your recovery*. In: Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life* [Internet]. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025: chap 1. Available from: <https://empowered.precisionpublishingpress.com/embed/volume-02>

【CHAPTER · ELECTRONIC EDITION】

A workbook chapter for pregnant and postpartum women in recovery that walks through how housing, food access, transportation, and relationships affect health and recovery, illustrated with case examples (Maria, Sarah, Lisa, David) and ending with a resource guide for housing, food, and crisis support services.

11. **Stefano TA**. *Financial health and empowerment: Your integrated journey to resilience, purpose-driven finances, and flourishing*. In: Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life* [Internet]. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025: chap 3. Available from:

<https://empowered.precisionpublishingpress.com/embed/volume-02> 【CHAPTER · ELECTRONIC EDITION】

A workbook chapter presenting a four-pillar financial health framework and stage-based journey (stability, security, freedom) with worksheets, quizzes, and a composite case story to help parents in recovery build budgeting, saving, and planning skills.

10. Williams R, **Stefano TA**. *Creating your professional story, building your toolkit: Building job skills and life skills*. In: Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life* [Internet]. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025: chap 6. Available from: <https://empowered.precisionpublishingpress.com/embed/volume-02> **【CHAPTER · ELECTRONIC EDITION】**
A workbook chapter walking readers through building a resume, writing a cover letter, practicing professional communication, and preparing for job interviews, aimed at people in recovery developing job-readiness skills.
09. **Stefano TA**, Schneider G. *Social determinants as drivers of health: Your environment, your recovery*. In: Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life*. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025: chap 1. ISBN 978-1-969136-01-6. **【CHAPTER · PRINT EDITION】**
A workbook chapter for women in recovery that connects everyday living conditions—housing, food, transportation, relationships—to recovery and health outcomes, combining explanation, case examples, reflection questions, and a local resource guide.
08. **Stefano TA**. *Financial health and empowerment: Your integrated journey to resilience, purpose-driven finances, and flourishing*. In: Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life*. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025: chap 3. ISBN 978-1-969136-01-6. **【CHAPTER · PRINT EDITION】**
A chapter from an EMPOWERED Life Series workbook that walks parents in recovery through a staged, values-linked approach to building financial stability, from basic budgeting and small emergency funds to long-term security and stewardship.
07. Williams R, **Stefano TA**. *Creating your professional story, building your toolkit: Building job skills and life skills*. In: Peterson A, **Stefano TA**, eds. *Your Path Forward: Nurturing Your Recovery While Nurturing New Life*. EMPOWERED Life Series, Vol 2. Precision Publishing Press; 2025: chap 6. ISBN 978-1-969136-01-6. **【CHAPTER · PRINT EDITION】**
A workbook chapter that guides readers in recovery through building a resume, writing a cover letter, developing job search strategies, and practicing professional and interview communication skills.
06. **Stefano TA**. "Catholica Mater: The Marian Insights of Henri de Lubac," in John Cavadini (ed.), *Mary on the Eve of the Second Vatican Council** (Notre Dame, IN: University of Notre Dame Press, 2016): 179-203. doi: <https://doi.org/10.2307/j.ctvpg8430.12> [BOOK CHAPTER; AUTHOR] *This volume is the Winner of the 2018 Catholic Press Association Book Award, Third Place in Theology. **【BOOK CHAPTER; AUTHOR】**
A book chapter examining Henri de Lubac's understanding of Mary as the Sacrament of Christ, showing how his Mariology ties Mary's role to the Incarnation, the Church, and the Eucharist.
05. **Stefano TA**. "Christology from Lessing to Schleiermacher," in *Oxford Handbook on Christology* (New York: Oxford University Press, 2015): 347-361. doi: <https://doi.org/10.1093/oxfordhb/9780199641901.013.45> **【BOOK CHAPTER; AUTHOR】**
A book chapter tracing the development of Christological thought from Lessing's separation of historical and rational truth through Kant, Hegel, Kierkegaard, Bultmann, and finally Schleiermacher's theory of correlation between personality and historical influence.
04. **Stefano TA**. "Christology After Schleiermacher: Three Twentieth-Century Christologists," in *Oxford Handbook on Christology* (New York: Oxford University Press, 2015): 362-377. doi: <https://doi.org/10.1093/oxfordhb/9780199641901.013.46> **【BOOK CHAPTER; AUTHOR】**
A chapter in the Oxford Handbook of Christology examining how Pannenberg, Bulgakov, and Balthasar each transform Schleiermacher's Christological categories to address the relation of history to transcendence and the unity of Christ's person with his two natures.

03. **Stefano TA.** "*Christian Tradition through the Ages: Developing Christian Doctrine*," in *Theology: Faith, Beliefs, Traditions: An Introduction*, ed. Gloria L. Schaab, SSJ, Barry University, (Kendall Hunt Publishing Company, 2012): 177-194. **【BOOK CHAPTER; AUTHOR】**
A book chapter tracing how the early Christian message about Jesus Christ was transmitted—from the apostolic kerygma through the formation of Scripture—to explain the theological basis for the development of Christian doctrine.
02. **Stefano TA.** "*Theology in the Early Church: Christianity in the First to Third Centuries*," in *Theology: Faith, Beliefs, Traditions: An Introduction*, ed. Gloria L. Schaab, SSJ, Barry University, (Kendall Hunt Publishing Company, 2012): 251-276. **【BOOK CHAPTER; AUTHOR】**
01. **Stefano TA.** "*John Henry Cardinal Newman's Catholic Mariology*," *The Anglican* 39.4 (Fall 2010): 19-23. **【INVITED ARTICLE; AUTHOR】**
A short invited article examining how Cardinal John Henry Newman's theology of Mary developed from his Anglican sermons through his Catholic writings, framed by his theory of the development of Christian doctrine and centered on the Incarnation.

UNDER CONTRACT/FORTHCOMING

- **Stefano TA.** "*Background: Neo-Scholasticism and Modernism*," in Anthony C. Sciglitano, Jr. and Mark McNroy, eds., with Cyril O'Regan, consult. ed. *The Oxford Handbook of Hans Urs von Balthasar* (New York: Oxford University Press, under contract).

UNDER REVIEW

- **Stefano TA.** "*God and the Way of Analogy*," in *Oxford Handbook of God* (New York: Oxford University Press; under review).
- **Stefano TA.** "*Paths between God and God's Others: Prospect and Retrospect*," in *Oxford Handbook of God* (New York: Oxford University Press; under review).
- **Stefano TA.** "*God and Modes of Community: Prospect and Retrospect*," in *Oxford Handbook of God* (New York: Oxford University Press; under review).
- Murphy FA, **Stefano TA**, Balazs M. "*God In the End*," in *Oxford Handbook of God* (New York: Oxford University Press; under review).

SCHOLARLY TRANSLATIONS AND RELATED

UNDER CONTRACT

02. **Stefano TA**, Gardner PX., trans. with introduction, "*Selections from The Spiritual Posterity of Joachim of Fiore*," in Murphy FA, ed., *Downhill All the Way: Religious Narratives of Modernity. Illuminating Modernity Series* (New York: Bloomsbury Press, under contract). [Translations from French: *La Postérité spirituelle de Joachim de Flore - Tome I: de Joachim à Schelling* and *Tome II: De Saint-Simon À Nos Jours* (Paris:Lethielleux; Namur, 1979-1981)]
01. **Stefano TA**, Bokel F, trans. with introduction, "*Selections from Franz Anton Staudenmaier's On the Religious Peace of the Future: Volumes 2 and 3*," in Murphy FA, ed. *Downhill All the Way: Religious Narratives of Modernity. Illuminating Modernity Series* (New York: Bloomsbury Press,

under contract). [Translations from German: Zum religiösen Frieden der Zukunft, mit Rücksicht auf die religiös-politische Aufgabe der Gegenwart: Bd. II-III (Freiburg i. Br. : Wagner, 1846-1851)].

COMPLETED, PENDING COPY-EDITING FOR SUBMISSION

12. **Stefano TA**, Bokel F., trans. with introduction, Erich Przywara, S.J., “*The Problematic of Neo-Scholasticism*.” [Translation from German: “Die Problematik der Neuscholastik,” in Kant-Studien 1928 Jan;33(1):73-98]. (26 pgs.; Completed; pending copy-editing for submission)
11. **Stefano TA**, Bokel F, trans. with introduction, Franz Anton Staudenmaier, Presentation and Critique of Hegel’s System [Translation from German: Darstellung und Kritik des Hegelschen Systems: Aus dem Standpunkte der christlichen Philosophie (Mainz: Kupferberg, 1844)] (876 pgs; Completed; pending copy-editing for submission)
10. **Stefano TA**, McCormick A, Bokel F, trans. Franz Anton Staudenmaier, *The Philosophy of Christianity, or the Metaphysics of the Idea in its Development in Nature, Spirit, and History* [Translation from German: Die Philosophie des Christentums (Gießen: B.C. Ferber, 1840)] (923 pgs; Completed; pending copy-editing for submission)
09. **Stefano TA**, Bokel F, trans. Franz Anton Staudenmaier, *On the Spirit of Divine Revelation* (207 pgs.) [Translation from German: Geist der göttlichen Offenbarung. Gießen: B.C. Ferber, 1837]] (207 pgs; Completed; pending copy-editing for submission).
08. **Stefano TA**, Bokel F, trans. Franz Anton Staudenmaier, Christian Dogmatics. Volume 1: Introduction to Christian Dogmatics [Translation from German: Die christliche Dogmatik. Bd. 1. Einleitung in die christliche Dogmatik (Freiburg i. Br. : Herder, 1844)] (639 pgs; Completed; pending copy-editing for submission)
07. **Stefano TA**, Bokel F, trans. Franz Anton Staudenmaier, Christian Dogmatics. Volume 2: On the Trinity [Translation from German: Die christliche Dogmatik. Bd. 2. System der christlichen Dogmatik. Erster Theil. Die Lehre von Gott (Freiburg i. Br.: Herder, 1844)] (639 pgs; Completed; pending copy-editing for submission)
06. **Stefano TA**, Bokel F, trans. Franz Anton Staudenmaier, *On the Religious Peace of the Future, Volume 1* [Translation from German: Zum religiösen Frieden der Zukunft, mit Rücksicht auf die religiös-politische Aufgabe der Gegenwart. Bd. 1. (Freiburg i. Br.: Wagner, 1846)] (332 pgs; Completed; pending copy-editing for submission)
05. **Stefano TA**, Bokel F, trans. Franz Anton Staudenmaier, *On the Religious Peace of the Future, Volume 2* [Translation from German: Zum religiösen Frieden der Zukunft, mit Rücksicht auf die religiös-politische Aufgabe der Gegenwart. Bd. 2. Der Protestantismus in seinem Wesen und in seiner Entwicklung (Freiburg i. Br.: Wagner, 1846)] (332 pgs; Completed; pending copy-editing for submission)
04. **Stefano TA**, Bokel F, trans. Franz Anton Staudenmaier, *On the Religious Peace of the Future, Volume 3* [Translation from German: Zum religiösen Frieden der Zukunft, mit Rücksicht auf die religiös-politische Aufgabe der Gegenwart. Bd. 3. Die Grundfragen der Gegenwart, mit einer Entwicklungsgeschichte der antichristlichen Prinzipien in intellektueller und sozialer Hinsicht, von den Zeiten des Gnostizismus an bis auf uns herab. (Freiburg i. Br.: Wagner, 1851)] (533 pgs.; Completed; pending copy-editing for submission)
03. **Stefano TA**, Thiemann L, trans., Franz Anton Staudenmaier, Review of F. W. J. Schelling’s Philosophy of Revelation (208 pgs.) [Translation from German: “Über die Philosophie der Offenbarung von Schelling.” In: Zeitschrift für Theologie 1842; 8: 247-416] (170 pgs.; Completed; pending copy-editing for submission)

02. **Stefano TA**, Bokel F, McCormick A, trans., with introduction, Joseph Kleutgen, *The Theology of the Past: Volume 1* [Translation from German: *Die Theologie der Vorzeit. Erster Band.* (Münster: Druck und Verlag der Theissing'schen Buchhandlung, 1867; 2nd ed.)] (696 pgs; Completed; pending copy-editing for submission)
01. **Stefano TA**, Bokel F, trans., Gustav Siewerth, *God in History – The Question of God in Hegel and Heidegger* (167 pgs). [Translation from German: *Gott in der Geschichte – Zur Gottesfrage Bei Hegel Und Heidegger* (Konstanz: Trialogo Verlag, 2006, new ed.)]. (167 pgs; First draft completed; pending revisions)

TRANSLATIONS IN PROGRESS

**Translations listed in this section are limited to those with more than 50% complete.*

- **Stefano TA**, Gardner PX, trans. with introduction, Henri de Lubac, *The Spiritual Posterity of Joachim of Fiore, Vol. 1 – From Joachim to Schelling*. [Translation from French: *La Postérité spirituelle de Joachim de Flore - Tome I: de Joachim à Schelling* (Paris: Lethielleux; Namur, 1979)] (414 pgs.)
- **Stefano TA**, Bokel F, trans., Detlef Peitz, *The Beginnings of Neo-Scholasticism in Germany and Italy (1818-1870)*. [Translation from German: *Die Anfänge der Neuscholastik in Deutschland und Italien (1818-1870)* (Bonn: Nova & Vetera, 2006)]. (501 pgs.)
- **Stefano TA**, Bokel F, trans., Hans Urs von Balthasar, *The Apocalypse of the German Soul: Volume 1 – German Idealism*. [Translation from German: *Apokalypse der Deutschen Seele: Studies zu Einer Lehre von Letzen Haltungen – I. Der Deutsche Idealismus* (1st ed. Heidelberg, 1947; rev. ed. republished Freiburg: Johannes Verlag, 1998)] (735 pgs.)
- **Stefano TA**, Bokel F, trans., Thomas Marschler, *The Speculative Trinitarian Theology of Francisco Suárez, S.J. in its Theological and Philosophical Context* [Translation from German: *Die speculative Trinitätslehre des Francisco Suárez S.J. in ihrem philosophisch-theologischen Kontext* (Münster: Aschendorff, 2007)] (730 pgs.)
- **Stefano TA**, Bokel F, trans., with introduction, Joseph Kleutgen, *The Philosophy of the Past: Volume 2* [Translation from German: *Die Philosophie der Vorzeit. Zweiter Band.* (Innsbruck: Druck und Rauch, 1878; 2nd ed.)] (924 pgs)

POLICY BRIEFS, ADVISORY REPORTS, AND TECHNICAL FRAMEWORKS

PUBLISHED

10. **Stefano TA, Peterson A. *From Notice to Safety Management: Utah Framework for High-Risk Student Reintegration, Affected-Student Protection, and Accountable Implementation***. Policy brief. September 2026.
One-page policy recommendation, co-authored with Andria Peterson, for a Utah statutory and USBE rule/manual package converting juvenile-justice and threat-assessment notice into a uniform post-notice safety-management workflow.
09. Peterson A, **Stefano TA. *EMPOWERED: Comprehensive Care Coordination, Peer Support, Counseling, and Stage-Based Health Education for Pregnant and Postpartum Individuals with Opioid Use Disorder***. Case study for the Opioid Settlement Innovation Project. 2026.

National best-practices case study of the EMPOWERED program for the Opioid Settlement Innovation Project library (Rulo Strategies). Peterson lead; Stefano co-author of the revised case.

08. **Stefano TA.** *AI-Powered Grant Development Resources Scalability Report* (SOW Deliverable 2.2.4; Final, June 2026). Prepared for FIU HWCOW / NeighborhoodHELP Leadership & Research Administration. Miami, FL: Herbert Wertheim College of Medicine, Florida International University; 2026.
Capstone SOW 2.2.4 report documenting the AI-powered grant-development infrastructure built for FIU HWCOW / NeighborhoodHELP (content library of 1,135 processed grant documents, data-schema framework, faculty workshops, and Grant Discovery Dashboard) and recommendations for college-wide scale.
07. **Stefano TA.** *Preliminary Performance Summary Report: FIU Thrive* (SOW 1.2.3 Deliverable). Prepared for FIU HWCOW / NeighborhoodHELP leadership. May 2026.
Contracted performance summary of Dr. Stefano's FIU Thrive technical contribution (assessment instrument, JSON configuration hand-off, implementation constraints, CareOrb path-forward, and a post-deployment measurement framework).
06. **Stefano TA; Health Copilot AI Inc.** *CareOrb: An AI-Native Care-Navigation Platform Ecosystem - Architecture, Components, and Deployment Reference*. HCAI Technical Reports Series TR-2026-01. Wellington, FL: Health Copilot AI Inc.; 2026.
05. **Stefano TA; Health Copilot AI Inc.** *Integrated Intelligence: A Design Methodology for Person-Enhancing AI in Healthcare*. HCAI Technical Reports Series TR-2026-02. Wellington, FL: Health Copilot AI Inc.; 2026.
04. **Stefano TA, Health Copilot AI.** *Comprehensive Expert and Organizational Partner Engagement Strategy for the Artificial Intelligence Research and Ethics Network (AiREN)*. St. Thomas University Institute for Ethical Leadership; March 2025. **【ADVISORY REPORT】**
Strategic advisory report mapping AI ethics landscape and expert recruitment blueprint for AiREN. Profiles mid-career experts across academic, technical, policy, industry, and faith-based domains aligned with Catholic social teaching.
03. **Stefano TA, principal developer, Health Copilot AI.** *Ethical AI Taxonomy Set: A Comprehensive Framework for Systematic Review and Analysis of Artificial Intelligence Ethics Literature*. Version 2.6.4. Health Copilot AI; 2025. **【TECHNICAL FRAMEWORK AND STRUCTURED REVIEW SCHEMA】**
Systematic taxonomy with 150+ analytical fields across seven integrated dimensions for AI ethics literature review. Integrates Catholic Social Teaching with mainstream ethical frameworks. Methodological foundation for AiREN Evidence & Resource Library.
02. Peterson A, **Stefano TA.** *Advancing Strategic Philanthropy: A Framework for Data-Driven, Sustainable Impact*. Las Vegas, NV: Roseman University of Health Sciences; 2025. **【ADVISORY REPORT】**
Integrated framework for evidence-based foundation grantmaking. Introduces "precision philanthropy" with AI-ready metrics and predictive analytics. Proposes tiered investment strategy balancing trust-based relationships with rigorous impact measurement.
01. Greer PJ, Brewster L, **Stefano TA**, Ryan G, Abbott M, Lacroix S, Freeman PL, Ortiz I, Volke R, Pang H. "Frontiers in Evidence-Based, Cross-Sector Approaches to Addressing Health Inequity. The Value of Household-Centered Care for Promoting Health Equity and a Culture of Health." Health Policy Brief. The Academy 2017. Hpb2017.1 [40 pgs.] [Download Link]
Policy analysis of household-centered care model addressing health inequity. Demonstrates NeighborhoodHELP™ program's real-time tracking of multi-pronged social determinant interventions with 18-month outcome data showing improved access, employment stability, and reduced emergency utilization.

WORKBOOKS

PUBLISHED

54. Kamyar F. *Crisis Management 1: When Life Feels Overwhelming - Your Crisis Survival Toolkit*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter guiding readers through understanding mental health crises, spotting personal warning signs and triggers, and building a personal crisis toolkit and management plan for pregnancy and recovery.
53. Kamyar F. *Crisis Management 1: When Life Feels Overwhelming - Your Crisis Survival Toolkit* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter that walks readers through understanding mental health crises, recognizing personal warning signs and triggers, and practicing concrete coping techniques to build a personalized crisis management plan during pregnancy and recovery.
52. Willden M. *Baby Basics: Your Baby Care Confidence Builder*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter guiding new parents through feeding, daily care, safe sleep, soothing, and health visits for their newborn, with practical steps and checklists.
51. Willden M. *Baby Basics: Your Baby Care Confidence Builder* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A practical newborn-care workbook chapter that walks new parents through feeding, daily care, safe sleep, soothing, and pediatric visits with checklists and reflection exercises.
50. Mack R. *Mindfulness & Stress Management: Finding Peace in Your Power*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter guiding mothers in recovery through mindfulness foundations, stress-management techniques, and daily practice planning to support sobriety and parenting.
49. Mack R. *Mindfulness & Stress Management: Finding Peace in Your Power* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter guiding mothers in recovery through mindfulness and stress-management skills such as breathing exercises, body scans, journaling, and daily routine building, tied to managing cravings, triggers, and parenting stress.
48. Mack R. *Time Management & Organization: Balancing Baby, Recovery, and Life*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**

A workbook chapter offering practical exercises and frameworks to help new mothers in recovery organize their time, set daily priorities, and integrate self-care and recovery activities into unpredictable baby-care schedules.

47. Mack R. *Time Management & Organization: Balancing Baby, Recovery, and Life* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter teaching new mothers in recovery how to build flexible daily routines, prioritize tasks under limited capacity, and integrate self-care and recovery activities into caring for a baby.

46. Kamyar F. *Social Risk Factors & Triggers of Crisis: Understanding Your Triggers, Building Your Shield*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook that walks readers through understanding personal risk factors and triggers for substance use relapse and building coping skills and resilience strategies to support recovery.

45. Kamyar F. *Social Risk Factors & Triggers of Crisis: Understanding Your Triggers, Building Your Shield* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook teaching readers to recognize psychosocial, behavioral, internal, and environmental risk factors for relapse and to build coping and resilience skills through structured exercises.

44. Decerbo M. *Healthy Eating on a Budget: Nourishing Two Lives Without Breaking the Bank*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook chapter that walks pregnant and postpartum readers through balanced-plate nutrition, serving sizes, dollar-store recipes, and budget shopping tips, with reflection pages, a discussion guide, and a checkup quiz.

43. Decerbo M. *Healthy Eating on a Budget: Nourishing Two Lives Without Breaking the Bank* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter guiding pregnant readers through balanced-plate meal building, pregnancy-specific nutrition amounts, and practical low-cost shopping and cooking strategies, including sample dollar-store recipes under \$12.

42. Decerbo M. *Smoking Cessation: Breaking Free - Your Smoke-Free Journey*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook that walks pregnant readers step by step through the health risks of smoking, building a personal quit plan, managing cravings and withdrawal, and tracking progress with reflection and knowledge-check exercises.

41. Decerbo M. *Smoking Cessation: Breaking Free - Your Smoke-Free Journey* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook guiding pregnant smokers through understanding smoking risks and building a personalized quit plan with cessation strategies, craving-coping tools, and reflection exercises.

40. Ketron S. *Harm Reduction 1: Building Your Safety Foundation*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter for pregnant and postpartum women in recovery that walks through recognizing everyday safety habits, then teaches specific harm reduction strategies for substance use, sexual health, and personal safety planning, including a case example and a knowledge check with a safety plan worksheet.
39. Ketron S. *Harm Reduction 1: Building Your Safety Foundation* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter that guides pregnant and postpartum women in recovery through recognizing their own safety wisdom and building practical harm reduction strategies for substance use, sexual health, and personal safety.
38. Peterson A. *Neonatal Abstinence Syndrome (NAS) Education: Understanding NAS - Preparing to Support Your Baby*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A parent education workbook chapter that explains what NAS/NOWS is, teaches non-pharmacologic soothing and feeding techniques, and prepares families for hospital discharge and ongoing support.
37. Peterson A. *Neonatal Abstinence Syndrome (NAS) Education: Understanding NAS - Preparing to Support Your Baby* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A parent-oriented workbook explaining Neonatal Abstinence Syndrome (NAS) and Neonatal Opioid Withdrawal Syndrome (NOWS), with sections on symptoms, soothing techniques, breastfeeding, and preparing for hospital discharge, including journaling exercises and a self-assessment.
36. Mastin S. *CPR and Basic First Aid: Life-Saving Skills for Your Family*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter guiding parents and caregivers through learning infant, child, and adult CPR and basic first aid, with practice steps, reflection prompts, and an emergency contact worksheet.
35. Mastin S. *CPR and Basic First Aid: Life-Saving Skills for Your Family* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter walking parents and caregivers through recognizing emergencies, performing infant and child CPR, responding to choking, treating common injuries, and building a family emergency plan and contact list.
34. **Stefano TA**, Schneider G. *Social Determinants as Drivers of Health: Your Environment, Your Recovery*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A patient workbook chapter that guides women in recovery through understanding how housing, food, transportation, and relationships affect their health and recovery, using reflection exercises, real-life case examples, and a directory of community resources.
33. **Stefano TA**, Schneider G. *Social Determinants as Drivers of Health: Your Environment, Your Recovery* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks.

Precision Publishing Press; 2025. Available at:

<https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter guiding women in recovery through understanding and improving the social determinants of health in their lives, covering housing, food access, transportation, support networks, and community resources, with case studies and a local resource directory.

32. **Stefano TA.** *Financial Health and Empowerment: Your Integrated Journey to Resilience, Purpose-Driven Finances, and Flourishing.* Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A print workbook that walks readers step by step through building basic budgeting, saving, and debt-management skills while connecting those practical habits to personal values, gratitude practices, and family-centered motivation, illustrated through a four-stage financial journey model.

31. **Stefano TA.** *Financial Health and Empowerment: Your Integrated Journey to Resilience, Purpose-Driven Finances, and Flourishing* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at:

<https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook combining structured financial literacy content (the four-pillar spend/save/borrow/plan framework) with journaling exercises and case narratives, designed to help readers—often parents or people in recovery—build both financial stability and a sense of purpose around money.

30. Hernandez E. *Recognizing Your Strengths, Discovering Your Calling: Investing in Your Future While Nurturing Your Present.* Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook chapter that helps people in recovery identify strengths from their recovery and parenting experience, explore work values and career interests, and discuss hopes and concerns about employment with peer support.

29. Hernandez E. *Recognizing Your Strengths, Discovering Your Calling: Investing in Your Future While Nurturing Your Present* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at:

<https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter that helps people in recovery identify strengths from their recovery and parenting experience, explore career interests and values, and build confidence for eventual job seeking, through self-assessment exercises and peer discussion prompts.

28. Kamyar F. *Emotional Regulation: Riding the Waves of New Motherhood.* Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook chapter teaching new mothers in recovery to identify emotional triggers, use calming techniques such as breathing exercises and opposite action, and build a supportive network with healthy boundaries.

27. Kamyar F. *Emotional Regulation: Riding the Waves of New Motherhood* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook section that walks new mothers in recovery through identifying their emotions, understanding triggers, and practicing concrete calming and communication techniques to manage overwhelming feelings.

26. Williams R, **Stefano TA**. *Creating Your Professional Story, Building Your Toolkit: Building Job Skills and Life Skills*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter (Building Your Professional Toolkit) that walks readers through identifying transferable skills, drafting a resume and cover letter, practicing professional communication, and preparing for job interviews, framed around recovery experience.
25. Williams R, **Stefano TA**. *Creating Your Professional Story, Building Your Toolkit: Building Job Skills and Life Skills* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter (WDS2 of a three-part series) that walks people in recovery through creating resumes and cover letters, planning job searches, and practicing communication and interview skills.
24. Kamyar F. *Crisis Management 2: Staying Strong When Life Gets Hard*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A 26-page workbook chapter that walks a pregnant or postpartum person in recovery through recognizing their own crisis-survival strengths, learning the Wise Mind, HALT, and ACCEPTS skills, and completing worksheets for a personal crisis response plan and support network.
23. Kamyar F. *Crisis Management 2: Staying Strong When Life Gets Hard* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter that teaches pregnant and postpartum readers in recovery to identify their crisis warning signs and strengths, practice the Wise Mind, HALT, and ACCEPTS skills, and build a mapped support network and written crisis plan with emergency contacts.
22. Willden M. *Women's Health 1: Nurturing Your Well-being, Empowering You*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A sample workbook chapter that walks postpartum mothers in recovery through reflection exercises, a self-care checklist, a support-network discussion, and a wellness action plan.
21. Willden M. *Women's Health 1: Nurturing Your Well-being, Empowering You* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter offering reflection prompts, a postpartum recovery timeline, self-care and wellness check-in tools, and an action plan for women in recovery navigating new motherhood.
20. Decerbo M. *Common Killers: Protecting Your Health for Your Family's Future*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter that explains common preventable health risks (heart disease, hypertension, diabetes, cholesterol), teaches readers to recognize warning signs, and guides them through self-assessment tools, tracking logs, and a personal health protection plan.
19. Decerbo M. *Common Killers: Protecting Your Health for Your Family's Future* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025.

Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter that explains how heart disease, high blood pressure, and diabetes develop, teaches readers to spot warning signs and personal risk factors, and walks them through nutrition, tracking, and action-planning exercises to build a personal health protection plan.

18. Thacker M. *Oral Care for Adults: A Healthy Smile for a Healthy Recovery*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook chapter that walks adults in recovery through practical daily oral care routines, explains how oral health connects to heart health, stress, pregnancy, and recovery, and offers budget-friendly strategies and family-oriented guidance including infant tooth care.

17. Thacker M. *Oral Care for Adults: A Healthy Smile for a Healthy Recovery* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter that guides adults in recovery through daily oral hygiene practices, gum and cavity health education, affordable care strategies, and preparing for a child's first teeth.

16. Ketron S. *Harm Reduction 2: Continuing Your Safety Journey*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook chapter titled "Your Journey Through This Chapter" that helps parents in recovery adapt harm-reduction principles from an earlier chapter to the demands of early parenting, including exhaustion management, partner communication, and building a family support network.

15. Ketron S. *Harm Reduction 2: Continuing Your Safety Journey* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

A workbook chapter (Harm Reduction 2) with exercises, a case story, and planning tools for adapting recovery and harm reduction strategies to early parenthood, including partner communication scripts, home safety storage guidance, stress-reset techniques, and a four-type support network mapping activity.

14. Thacker M. *Oral Care for Children: Supporting Healthy Smiles from the Start*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. 【EDITED WORKBOOK · PRINT EDITION】

A workbook chapter guiding parents through building oral care habits for children, covering baby teeth's importance, age-appropriate brushing and fluoride guidance, cavity prevention, first dental visits, finding low-cost dental care, and handling dental emergencies.

13. Thacker M. *Oral Care for Children: Supporting Healthy Smiles from the Start* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> 【EDITED WORKBOOK · ELECTRONIC EDITION】

This chapter guides parents through recognizing their existing caregiving strengths, understanding why baby teeth matter, building brushing routines by age, preventing cavities, and finding affordable dental care and emergency guidance.

12. Williams R. *Art & Finding Meaning: Creating Your Recovery Masterpiece*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A chapter-length art-therapy workbook for pregnant and parenting women in recovery, offering structured exercises in color-based emotional expression, quick daily creative practices, trigger-coping art techniques, and a final recovery vision project.
11. Williams R. *Art & Finding Meaning: Creating Your Recovery Masterpiece* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A chapter of an illustrated workbook that leads mothers in recovery through art exercises—recognizing existing creativity, using color to express emotion, quick creative breaks, and trigger-management techniques—ending in a personal vision-of-recovery artwork.
10. Williams R. *Succeeding in Interviews, Thriving at Work: Launching Your Career with Confidence*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter that walks readers through interview skills, first-week workplace strategies, and recovery-informed action planning, using peer-practice exercises and worksheets to prepare them to get and keep a job.
09. Williams R. *Succeeding in Interviews, Thriving at Work: Launching Your Career with Confidence* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A workbook chapter (WDS3) on interview skills and workplace success, combining practice exercises, the STAR answering method, first-week job strategies, and action planning for sustaining recovery while working.
08. Winbush Q. *The Power of Your Story: From Survivor to Thriver - Owning Your Journey*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter with reflection prompts and exercises that help someone in recovery identify personal strengths, coping tools, and support systems, and use them to craft and share their recovery story.
07. Winbush Q. *The Power of Your Story: From Survivor to Thriver - Owning Your Journey* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**
A chapter of a recovery workbook that leads readers through reflection exercises on their coping skills, personal strengths, and story-sharing choices, building toward a written vision of their future recovery story.
06. Winbush Q. *Harm Reduction 3: Leading Your Community Forward*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**
A workbook chapter that walks people through recognizing their recovery wisdom from HR1 and HR2 and choosing safe, bounded ways to support others, from simple acts of kindness to formal peer support training and advocacy.
05. Winbush Q. *Harm Reduction 3: Leading Your Community Forward* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**

A workbook chapter guiding recovering parents through recognizing their recovery wisdom, setting boundaries, and choosing ways to give back to their community, from informal peer support to advocacy.

04. Mastin S. *Women's Health 2: Nurturing Your Health, Empowering Your Journey*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**

A workbook chapter giving mothers in recovery practical, time-scaled self-care activities, a breathing exercise, a weekly goal-tracking worksheet, and local resource listings to build sustainable wellness habits.

03. Mastin S. *Women's Health 2: Nurturing Your Health, Empowering Your Journey* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**

A workbook chapter guiding mothers in recovery to redefine self-care, overcome barriers, build daily wellness habits, and use tools such as breathing exercises and goal trackers.

02. Vilai J. *Child Milestones & Support Services for Children: Nurturing Growth, Celebrating Milestones*. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. **【EDITED WORKBOOK · PRINT EDITION】**

A workbook chapter that walks parents in recovery through understanding child developmental milestones, age-appropriate play activities, and skills for advocating with pediatric healthcare and support services.

01. Vilai J. *Child Milestones & Support Services for Children: Nurturing Growth, Celebrating Milestones* [Internet]. Peterson A, **Stefano TA**, eds. EMPOWERED Life Series - Workbooks. Precision Publishing Press; 2025. Available at: <https://empowered.precisionpublishingpress.com/collections> **【EDITED WORKBOOK · ELECTRONIC EDITION】**

A chapter-length workbook that teaches parents in recovery to recognize child developmental milestones as opportunities for celebration, offers age-based play activities from birth to 18 months, and provides tools for communicating with healthcare providers and navigating early intervention and support services.

WHITE PAPERS AND CONCEPT PAPERS

12. [Primary co-author] Department of Humanities, Health, and Society. *Effects of a household-based intervention on the social determinants on emergency department visits of high utilizers: an observational cohort study* [White paper] (2019). Florida International University Herbert Wertheim College of Medicine.
11. [Primary co-author]: Florida International University-Aetna Health Policy Academy. *Translational Strategies for Geriatric and Substance Abuse Patient Subpopulations* [Concept paper] (2019). Florida International University Herbert Wertheim College of Medicine.
10. [Primary co-author]: Policy, Research, and Community Development Team. *Strategies to Make Community Engagement a Permanent, Integral Component of Health Professions Schools* [White paper] (2018). Florida International University Herbert Wertheim College of Medicine.
09. [Primary co-author]: Department of Humanities, Health, and Society. *Moving Upstream from Community-Oriented Health Professions Education to Community- Developing Health Professions Education: Integrating Health, Community Development, and Pathways to Prosperity* [White paper] (2017). Florida International University Herbert Wertheim College of Medicine.

08. [Primary co-author]: Policy, Research, and Community Development Team. *An Innovative Approach to Developing Sustainable Community Pathways towards Health and Prosperity* [White paper] (2017). Florida International University Herbert Wertheim College of Medicine.
 07. [Primary co-author]: Department of Humanities, Health, and Society. Social Accountability and Medical Education: The Herbert Wertheim College of Medicine's Innovative Approach to Training the Future Healthcare Workforce [White paper] (2016). Florida International University Herbert Wertheim College of Medicine.
 06. [Primary co-author]: Department of Humanities, Health, and Society. *A Digital Tool to Enhance Pathways towards Health and Prosperity in Community Health Partnerships* [White paper] (2016). Florida International University Herbert Wertheim College of Medicine.
 05. [Editorial and research support]: Policy, Research, and Community Development Team. *Healthy Food Access and Public Policy: A Study of Convenience Stores in Targeted Areas in Miami-Dade County, FL* [White paper] (2016). Florida International University Herbert Wertheim College of Medicine.
 04. [Primary co-author]: Policy, Research, and Community Development Team. *Strategies for Sustainable Community Engagement with Underserved Populations in an Interprofessional Health Education Program* [White paper] (2016). Florida International University Herbert Wertheim College of Medicine.
 03. [Primary co-author]: Department of Humanities, Health, and Society. *The NeighborhoodHELP Community Engagement Model* [White paper] (2015). Florida International University Herbert Wertheim College of Medicine.
 02. [Primary co-author]: Department of Humanities, Health, and Society. *Training the Future Healthcare Workforce* [White paper] (2015). Florida International University Herbert Wertheim College of Medicine.
 01. [Editorial and research support]: Policy, Research, and Community Development Team. *Early Childcare Centers as a Target for Healthy Lifestyle Interventions: The Case of Healthy Families Communities Initiative Program* [White paper] (2015). Florida International University Herbert Wertheim College of Medicine.
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DISSERTATION

- **Stefano TA.** *God, Being, and Modernity: Systematic and Historiographical Reflections on Joseph Kleutgen (1811-1883).* [The Hermeneutic of Tradition in Joseph Kleutgen's Vorzeit Project]. PhD diss., University of Notre Dame, Graduate School, 2020. Dissertation Advisor: Cyril O'Regan. Examiners: John Cavadini, Brian E Daley, Cyril O'Regan (advisor), John Betz, Francesca Murphy. *This dissertation examines Joseph Kleutgen (1811-1883), analyzing the structure and content of his Theologie der Vorzeit and reconstructing his hermeneutic of tradition and its role in shaping the Neo-Scholastic narrative of modern Catholic thought.*
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OTHER CREATIVE WORK

NEWSPAPER

08. **Stefano TA.** "The Power of Prayer." *The Medley Times* 2015;1(Mar):37.

07. **Stefano TA.** “*El poder de la oración.*” *The Medley Times* 2015;1(Mar): 37. [Spanish translation]
06. **Stefano TA.** “*Economic Development: Seeds of Progress.*” *The Medley Times* 2015;1(Mar): 19-22.
05. **Stefano TA.** “*Desarrollo económico: semillas del progreso.*” *The Medley Times* 2015;1(Mar): 19-22. [Spanish translation]
04. **Stefano TA.** “*Transforming the Face of Health Care: Conversations with Dr. Joe Greer.*” *The Medley Times* 2015;1(Mar):30-33.
03. **Stefano TA.** “*Transformando La Imagen del Cuidado de Salud: Un Café con el Dr. Joe Greer.*” *The Medley Times* 2015;1(Mar):30-33. [Spanish translation]
02. **Stefano TA.** “*The Dawn of a New Era for Children and Families.*” *Doral Family Journal.* Apr. 7, 2014.
01. **Stefano TA.** “*El Amanecer de una Nueva Era para los Niños y sus Familias.*” *Doral Family Journal.* Apr. 7, 2014. [Spanish translation]

PODCASTS

EMPOWERED Voices Podcast Series. Hosted by Kamyar F, Wilson A. Executive Producers: Peterson A, Roth J. Series concept, episode outlines, script templates and drafts: Stefano T. Published on Apple Podcasts, Spotify, Amazon Music, iHeart Podcasts, and other platforms. Recorded at Canico Media, Las Vegas, NV. 2024. Available in video format on YouTube.

05. *Episode 4: Harm Reduction: Meeting You Where You Are in Your Recovery.* Joined by Peer Recovery Support Specialist Quinnie Winbush. 44 min 14 sec. July 29, 2024.
04. *Episode 3: Healing Together: Supporting the Journey of Recovery and Resilience.* Joined by EMPOWERED's therapist Rachel Williams, and mother in recovery Darlene along with her young son. 38 min 31 sec. July 15, 2024.
03. *Episode 2: Building Bridges: Empathetic Approaches to Healing Fractured Relationships.* Joined by EMPOWERED Program Director Rachel Mack. 46 min 58 sec. July 01, 2024.
02. *Episode 1: The Untold Journey: Inside the World of Pregnancy and Substance Use.* Joined by EMPOWERED Peer Support Specialist and former client Sam. 44 min 33 sec. June 17, 2024.
01. *Trailer: Introduction to EMPOWERED Voices and Preview of Coming Episodes.* 29 min 45 sec. May 10, 2024.

VIDEO

01. **Stefano TA;** Health Copilot AI Inc. EMPOWERED and CareOrb AI [showcase video]. 2026. Available at: <https://empowered.hcai.link>
Commercial showcase video for the EMPOWERED × CareOrb AI partnership, presented on the public site.

MEDIA PRESENCE

01. Lillian Ross, “*Augustinian Day Features Historical Theologian,*” *St. Augustine Catholic Magazine* 2018 Jul/Aug;29(1): 30. [A published phone interview]

THEOLOGICAL CONSULTING

FAMILY THEATER PRODUCTIONS, INC.

In 2017, I developed outlines on specific theological topics that could help the script writers and producers develop episodes for a new series (Catholic Central).

09. **Stefano TA.** “The Seven Deadly Sins: An Outline and Resource” (2017). Produced for Family Theater Productions; Los Angeles, CA.

An outline produced for Family Theater Productions that lays out the seven deadly sins, their theological antidotes, and matching scenes from Mary's life for use in a television episode.

08. **Stefano TA.** “Who is Jesus Christ?: An Outline and Resource” (2017). Produced for Family Theater Productions; Los Angeles, CA.

A consulting outline produced for Family Theater Productions that lays out key points and definitions for an episode on the identity of Jesus Christ as both God and man.

07. **Stefano TA.** “The Sacraments of Initiation: An Outline and Resource” (2017). Produced for Family Theater Productions; Los Angeles, CA.

The file is an outline explaining what Baptism, Confirmation, and the Eucharist are, how they work theologically, and how they draw a person into the divine life, prepared as a resource for a Family Theater Productions episode.

06. **Stefano TA.** “What is the Pope? – The Office of Peter: An Outline and Resource” (2017). Produced for Family Theater Productions; Los Angeles, CA.

An outline on the theology and history of the papacy—covering the Office of Peter, the pope's titles, the papal election process, and his role in Church unity—written as a consulting resource for Family Theater Productions' "Pope 101" episode.

05. **Stefano TA.** “What is Lectio Divina and how do I practice it?: An Outline and Resource” (2017). Produced for Family Theater Productions; Los Angeles, CA.

The file is an outline and resource, produced for Family Theater Productions, that defines Lectio Divina, traces its history, and explains its four stages of prayerful Scripture reading.

AVE MARIA PRESS

As an editorial consultant, I provided theological review and consultation for several texts in the high school theology curriculum series. These works were subsequently published with my contributions acknowledged and received USCCB approval.

04. **Stefano TA.** Consultant for *Jesus Christ: Source of Our Salvation* by Michael Pennock (Ave Maria Press, 2011). Provided theological review and consultation, emphasizing the USCCB's Secondary Level Protocol for Course II: "The Mission of Jesus Christ (The Paschal Mystery)."

03. **Stefano TA.** Consultant for *Jesus Christ: His Mission and Ministry* by Michael Pennock (Ave Maria Press, 2010; 1st ed.). My role included theological review and consultation with a focus on alignment with the USCCB's Secondary Level Protocol for Course II: "Who is Jesus Christ?"

02. **Stefano TA.** Consultant for *This Is Our Church: A History of Catholicism* by Michael Pennock, Michael Amodei, and Justin McClain (Ave Maria Press, 2008 revision). Reviewed and consulted on

the text to ensure compliance with the USCCB's Secondary Level Protocol for Framework Elective B: "History of the Catholic Church."

01. **Stefano TA.** Consultant for *Your Life in Christ: Foundations of Catholic Morality* by Michael Pennock (Ave Maria Press, 2007). Conducted theological review and consultation in line with the USCCB's Secondary Level Protocol for Course VI: "Life in Jesus Christ."
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LECTURES AND PRESENTATIONS

36. "Magnifica Humanitas: Overview and Talking Points for Homilies and Preaching." Presentation at: Evening with Bishop Manuel (clergy study evening on Magnifica Humanitas), Cathedral of St. Ignatius Loyola. June 19, 2026; Palm Beach Gardens, FL.
Invited presentation to the priests and deacons of the Diocese of Palm Beach, at Bishop Manuel de Jesús Rodríguez's request, giving an overview of Magnifica Humanitas and talking points for homilies and preaching. Bishop Emeritus Gerald M. Barbarito also presented.
35. "Using AI Systems Well: Context, Workflows, and Durable Practice." Faculty development workshop. Presentation at: FIU Herbert Wertheim College of Medicine, NeighborhoodHELP. June 1, 2026; Miami, FL.
Hands-on faculty and staff workshop on putting AI systems to work: context management, persistent projects, data formats models consume well, AI skills, and repeatable workflows, with grant development as one application domain.
34. "How AI Systems Work: Models, Capabilities, and Failure Modes." Faculty development workshop. Presentation at: FIU Herbert Wertheim College of Medicine, NeighborhoodHELP. May 13, 2026; Miami, FL.
Hands-on faculty and staff workshop on what large language models are doing, where they fail, and the core capabilities of working with them (prompting, iteration, and related methods), before turning to institutional applications including grant development.
33. "Catholic Wisdom for the Age of Artificial Intelligence." Convocation address. Presentation at: Annual Diocesan Priests' Convocation, Diocese of Palm Beach ("Wounded Healers: Priestly Ministry in a Traumatized World"). May 5, 2026; Jupiter, FL.
Invited convocation address to the priests of the Diocese of Palm Beach on the pastoral opportunities and ethical challenges of artificial intelligence.
32. Franco J, **Stefano TA.** "The Artificial Intelligence Research and Ethics Network: A Listen & Learn Session." Building AI That Serves Human Flourishing. Presentation at: St. Thomas University, Institute for Ethical Leadership. February 20, 2026; Miami Gardens, FL (webinar).
Joint webinar with Dr. Jaime Franco (Director, Institute for Ethical Leadership, St. Thomas University) introducing AiREN, STU's seven standards for ethical AI, and a live platform demonstration. Slides: stefano-stu-hcai_airen-presentation-2026-02-20.pptx.
31. "Marriage and Holy Orders." Presentation at: St. Rita's Catholic Church. April, 2023; Wellington, FL.
30. "The Eucharist." Presentation at: St. Rita's Catholic Church. January, 2023; Wellington, FL.
29. "Who is Jesus Christ?" Diaconal Program Guess Talk. Presentation at: St. Vincent de Paul Regional Seminary. September, 2022; Boynton Beach, FL.
28. "Pierced By A Beauty Crowned With Thorns." Pre-Theology Lecture Series. Presentation at: St. Vincent de Paul Regional Seminary. February, 2020; Boynton Beach, FL.

27. "Christ, The Beautiful." Pre-Theology Lecture Series. Presentation at: St. Vincent de Paul Regional Seminary. February, 2020; Boynton Beach, FL.
26. "Augustine and the Mystery of the Church." Fall 2019 Town & Gown Academic Lecture. Presentation at: St. Vincent de Paul Regional Seminary. September, 2019; Boynton Beach, FL.
25. "The Scandal of (Un)Faithful Love: Reflections on Recent Scandals and Crises in the Church in Light of Church History and the Mystery of Christ." Presentation at: Casa San Carlos Conference Center and Retreat House. January, 2019; Delray Beach, FL.
24. "The Mystery of the Church as Embodied Intimacy: An Augustinian Vision." The 19th Annual Augustinian Address. Presentation at: Cathedral Basilica of Saint Augustine. August 2018; St. Augustine, FL.
23. "Rediscovering God in the Christian theological tradition: a journey through Pseudo-Dionysius, Augustine, and Thomas Aquinas." Recovering the Mystery of God series. Presentation at: Agrupación Católica Universitaria (ACU), with digital recording/ live connection to other ACU sites. November, 2017; Miami, FL.
22. "The transmutation of the concept of God from the 14th century to today." Recovering the Mystery of God series. Presentation at: Agrupación Católica Universitaria (ACU), with digital recording/ live connection to other ACU sites. November, 2017; Miami, FL.
21. "The conception of 'God' in the New Atheists." Recovering the Mystery of God series. Presentation at: Agrupación Católica Universitaria (ACU), with digital recording/ live connection to other ACU sites. October, 2017; Miami, FL.
20. "Challenges faced by new faculty in the design of Church History Courses." Presentation at Teaching Church History in a Seminary Curriculum Colloquia Program. June, 2016; Emmitsburg, MD.
19. "Jesus and the World: An Exposition of the Book of Revelation." Christology Lecture Series. Cenacle School of Spiritual Direction at the Marian Servants of Our Lady of Divine Providence House of Prayer. June, 2016; Clearwater, FL, with digital connection to Houston, TX.
18. "Jesus and the Church. Christology Lecture Series." Cenacle School of Spiritual Direction at the Marian Servants of Our Lady of Divine Providence House of Prayer. June, 2016; Clearwater, FL, with digital connection to Houston, TX.
17. "The Death of Christ and the Mystery of Redemption." Christology Lecture Series. Cenacle School of Spiritual Direction at the Marian Servants of Our Lady of Divine Providence House of Prayer. June, 2016; Clearwater, FL, with digital connection to Houston, TX.
16. "From Jesus in the New Testament to Jesus in the Council of Chalcedon." Christology Lecture Series. Cenacle School of Spiritual Direction at the Marian Servants of Our Lady of Divine Providence House of Prayer. June, 2016; Clearwater, FL, with digital connection to Houston, TX.
15. "The Mission of Jesus and the Role of Discipleship." Christology Lecture Series. Cenacle School of Spiritual Direction at the Marian Servants of Our Lady of Divine Providence House of Prayer. June, 2016; Clearwater, FL, with digital connection to Houston, TX.
14. "Hans Urs von Balthasar's Mission-Christology and the Trinity." Presentation at: St. Vincent de Paul Regional Seminary. November, 2015; Boynton Beach, FL.

13. "Cyril of Alexandria's Development of the Constellation of Lexicography, Biblical Exegesis, and Doctrinal Conviction in his Commentary on the Gospel of John as the Interpretive Context for his Innovative Application of the Term, 'hypostasis,' in his Second Letter to Nestorius." Presentation at: Oxford Patristics Conference, Oxford University. June, 2011; Oxford, England.
12. "The Life of Faith and Worship: The Easter Liturgy Expounded." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. April, 2011; Pembroke Pines, FL.
11. "The Life of Faith and Worship: Conversion & Sacramental Imagination." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. April, 2011; Pembroke Pines, FL.
10. "Ecclesiology: The Church, Mary, and the Saints." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. April, 2011; Pembroke Pines, FL.
09. "Pneumatology: Who and What is the Holy Spirit?." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. March, 2011; Pembroke Pines, FL.
08. "Trinitarian Theology: Who and What is God?." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. March, 2011; Pembroke Pines, FL.
07. "Christology: Who is Jesus Christ?." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. March, 2011; Pembroke Pines, FL.
06. "Tradition and the Rule of Faith: Creed and Canon." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. February, 2011; Pembroke Pines, FL.
05. "Bible: The New Testament – A Survey." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. February, 2011; Pembroke Pines, FL.
04. "Bible: The Old Testament – A Survey." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. February, 2011; Pembroke Pines, FL.
03. "The Dynamics of Faith and Revelation." Catholicism Expounded: A Theology Lecture Series. Presentation at: St. Maximilian Kolbe Catholic Church. February, 2011; Pembroke Pines, FL.
02. "Hypostasis in the Christological Writings of Cyril of Alexandria." Presentation at: North American Patristics Society (NAPS) Annual Meeting, Session 64. May, 2010; Chicago, IL.
01. "The Idea of a Catholic University." Colloquium Series. Presentation at: University of Notre Dame. October, 2009; Notre Dame, IN.

● AI SYSTEMS RESEARCH & DEVELOPMENT

AI ETHICS RESEARCH

Stefano TA, developer, Health Copilot AI, St. Thomas University. AiREN: An Introduction. Health Copilot AI; 2025. Available at: <https://aiethics.network/>
【PUBLIC ENGAGEMENT WEBSITE】

Where AiREN states what it is for — building AI that serves human flourishing — names the collaboration behind it, and takes sign-ups from the people who want to follow the work, review for it, or advise it.

Stefano TA, developer, Health Copilot AI, St. Thomas University. AiREN Evidence Library. Health Copilot AI; 2024-2025. Available at: <https://prod.aiethics.network/>
【EVIDENCE LIBRARY PLATFORM】

The evidence library: expert-reviewed research on AI ethics and responsible implementation, each item carrying its review scores, and a filter that narrows by ethics theme, by Catholic social teaching principle, by domain, and by the layer of the argument a reader is working at — foundational principles, ethical frameworks, implementation guidelines, policy and governance.

Stefano TA, developer, Health Copilot AI, St. Thomas University. AiREN Citation & Resource Hub. Health Copilot AI; 2025. Available at: <https://cite.aiethics.network/>
【CITATION TOOL AND DIGITAL RESOURCE HUB】

A hub that hands a researcher the citation they need: each AiREN reference rendered in every major academic style with a copy button beside it, and downloads for the reference managers scholars already work in.

HEALTHCARE AI

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. Social Risk Navigator AI [SaaS]. CareOrb AI Platform. Health Copilot AI; forthcoming. 【WEB APPLICATION • AI PLATFORM】

The care team's side of CareOrb: a caseload showing at a glance who is at risk, who is coping and who is thriving, a client profile holding the living care plan the person also sees, and a review queue collecting every referral, benefit match and flag the AI has drafted, so that nothing reaches a client until a navigator says so. Pip, the navigator's assistant, reads a case, summarizes it, and drafts the referral into that same queue.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. My Health Copilot AI [SaaS]. CareOrb AI Platform. Health Copilot AI; forthcoming. 【WEB APPLICATION • AI PLATFORM】

The person's side of CareOrb, where someone describes their household and their work in their own words and the screening — run against published federal poverty thresholds — comes back with the programs they match and the ones they do not. The plan they build is the plan their care team is looking at.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. ReferralFlow AI [SaaS]. CareOrb AI Platform. Health Copilot AI; forthcoming. 【WEB APPLICATION • AI PRODUCTIVITY TOOL】

The program corpus CareOrb refers into: community programs gathered, checked and scored for quality, binned by the kind of need they meet, so that a referral goes to a program that is open, in range, and takes the person who is being sent.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. ReportStream AI [SaaS]. CareOrb AI Platform. Health Copilot AI; forthcoming. 【WEB APPLICATION • AI PRODUCTIVITY TOOL】

CareOrb's reporting side, where the progress reports a funded program owes its funders are assembled out of the work already recorded rather than rebuilt by hand each period. The people who sign them see what went into every figure before it goes out.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. Precision Health OS. Health Copilot AI; forthcoming. 【AI-POWERED DIGITAL HEALTH PLATFORM】

Precision Health OS is the platform layer beneath Health Copilot AI's regulated digital health products: one place to configure them, and one quality and compliance framework every one of them answers to. The health systems it organizes carry their own sheets on this page.

Stefano TA, co-PI and technical architect, Florida International University Herbert Wertheim College of Medicine. FIU Thrive Mobile App. Florida Department of Health in Miami-Dade; CDC; 2024. Available for iOS and Android. 【MOBILE HEALTH APPLICATION】

The app a person carries: the checkup, the wellness wheel that comes back from it, the goals they set, the services they add, and the plan that holds all of it together. It greets people in the language their phone is set to.

Stefano TA, co-PI and technical architect, Florida International University Herbert Wertheim College of Medicine. FIU Thrive Navigator. Florida International University Herbert Wertheim College of Medicine; designed. 【WEB-BASED CARE NAVIGATION PLATFORM】

The web client community outreach teams work in: the people they are following, each person's profile and checkup, and the plan they share with them.

Stefano TA, co-PI and technical architect, Florida International University Herbert Wertheim College of Medicine. FIU Thrive Program Insights. Florida International University Herbert Wertheim College of Medicine; designed. 【PROGRAM ADMINISTRATION AND ANALYTICS PLATFORM】

A view of the Thrive engagement for the staff who run it: who is being reached, what is being asked for, and where the work is going.

Stefano TA, co-PI and technical architect, Florida International University Herbert Wertheim College of Medicine. FIU Thrive Community Insights. Florida Department of Health in Miami-Dade; 2024. 【COMMUNITY NEEDS ASSESSMENT DASHBOARD】

A population view over what the Thrive checkups gather across a community, so a program can see where need concentrates rather than reading one case at a time.

EDUCATION & FORMATION AI

Stefano TA; Health Copilot AI Inc. SVDP Faculty Course Hub. St. Vincent de Paul Regional Seminary; 2026. Available at: <https://svdp.hcai.link> 【WEB APPLICATION】

The course hub for Dr. Stefano's teaching at St. Vincent de Paul Regional Seminary. A seminarian opens one address and finds the courses running this term with their syllabi, an introduction to fill in before the first class so the professor knows who is in the room, and the professor's own bio, curriculum vitae and writings beside them. What belongs to a class rather than to the public — the roster, the files, the addresses — sits behind the faculty door.

Stefano TA, Health Copilot AI. EMPOWERED Life Series Digital Platform. Health Copilot AI; 2025. Available at: <https://hcai-emp-life-site.vercel.app/> 【INTERACTIVE DIGITAL EDUCATIONAL RESOURCE AND ONLINE SERIES CATALOG】

Interactive web-based platform providing digital access and distribution of the EMPOWERED Life Series curriculum. Features flipbook technology for online viewing of educational materials, comprehensive curriculum catalog with volume previews, and user-friendly navigation system. Serves as primary digital repository and dissemination tool for maternal recovery health education resources developed by Roseman University of Health Sciences EMPOWERED Program, with primary funding from Nevada Department of Health and Human Services and digital platform support from United Healthcare.

Stefano TA, principal developer, Health Copilot AI. Health Copilot AI Precision Health Education Pipeline v2.1. Health Copilot AI; 2024-2025. **【AI-POWERED CURRICULUM DEVELOPMENT PLATFORM】**

How the EMPOWERED Life Series is made: a pedagogical blueprint, synthesis guided by subject experts, layout, and a quality pass, run end to end to produce the volumes and workbooks the site publishes.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. AmplifyHub.ai. Health Copilot AI; forthcoming.

【AI INNOVATION AND WORKFORCE DEVELOPMENT PLATFORM】

AmplifyHub.ai is a Health Copilot AI program that pairs support for moving AI work from a promising result toward commercial use with the workforce development that makes such work possible where it happens. It is the AI implementation strategy for the Nevada Lithium Battery and EV Materials Loop Tech Hub, through the University of Nevada, Reno, with Dr. Stefano as its lead architect.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. Precision Learning OS. Health Copilot AI; forthcoming. **【ADAPTIVE ASSESSMENT AND LEARNING PLATFORM】**

Precision Learning OS is an assessment and formation system for theological seminaries, designed for St. Vincent de Paul Regional Seminary in Boynton Beach, Florida, and built around the four people who carry a seminarian's formation: the seminarian himself, the faculty member, the formation advisor and the administrator. A seminarian answers by video; the response is transcribed, weighed against the rubric the faculty wrote, and separated into what is doctrinal, what is pastoral and what is linguistic — so that a low score caused by a language barrier is read as a language gap and answered as one, instead of being mistaken for a failure to understand.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. Transfigured. International Institute of Catholic Leadership; Health Copilot AI; forthcoming. **【PERSONALIZED FAITH FORMATION PLATFORM】**

Transfigured is the faith-formation platform of the International Institute of Catholic Leadership, the nonprofit Dr. Stefano founded in 2022 and leads. Its premise is that no two faith journeys are the same: a person begins with a faith checkup, and what comes back is a formation plan of their own — prayer and the sacraments, an integrated learning journey, accompaniment by someone further along, and counseling where it is needed. It holds the whole of Christian formation in view, from liturgy and the spiritual life to service, stewardship, relationships and discernment, and carries a family and a parish through the same arc as an individual.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. PreachPro. Health Copilot AI; forthcoming.

【AI-POWERED PREACHING FORMATION PLATFORM】

PreachPro is a bilingual preaching-formation platform: personalized formation plans, live feedback, and curated services, tailored to the preacher using it. Preaching is a craft learned by doing it and watching oneself do it, so the platform is built on deliberate practice — a preacher records, the recording is annotated where it matters, and teachers and peers respond to the moment rather than to the whole. It carries formation across the human, spiritual, intellectual and pastoral dimensions a preacher grows in, and gives teachers, parishioners and administrators each their own way in.

RESEARCH & REGULATORY OPERATIONS

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. RegOps AI. Health Copilot AI; forthcoming.

【INTELLIGENT REGULATORY OVERSIGHT PLATFORM】

RegOps AI is a regulatory compliance system in three portals: one for the administrators who decide how an agency's work runs, one for the staff who carry it out, and one for the entities the agency regulates. An administrator composes a compliance workflow on a canvas, step by step, without writing code; staff work a dashboard where an assistant reads what arrives and puts the passage that matters in front of the reviewer; and the regulated entity gets one place to file what it owes and to see where it stands.

Stefano TA, CEO & Chief AI Officer, Health Copilot AI. RAPPORT AI. Health Copilot AI; forthcoming.
【AI-POWERED GRANT MANAGEMENT PLATFORM】

Rapport, the Research and Advancement Portal, is the copiloting system for the whole arc of a grant: finding the opportunities a research office could actually field, weighing each one against the others, developing the proposal, and supporting the work once it is funded. Opportunities arrive scored on the dimensions that decide whether a submission is worth the faculty time it costs — how well the funder fits, whether the capability is there, what it would be worth, and whether there is a relationship already — and the proposal workspace holds the sections, the solicitation's own requirements, the citations and the drafting in one place instead of across a shared drive. Underneath the writing surface is a document core of its own, where a person and the AI work in the same document rather than in a panel beside it: what the AI proposes arrives as a change to accept or to turn down, the references and the bibliography are part of the document rather than a step afterwards, and what comes out is paginated the way the funder expects to read it.

INSURANCE AI

Stefano TA, Founder & CEO, Insuriant AI, Inc. Insuriant AI. Insuriant AI, Inc.; 2026. 【AI-NATIVE INSURANCE PLATFORM】

Insuriant is the first AI-native insurance agency. It uses AI to transform how customers shop for insurance and are served afterward into a truly concierge, copiloted experience. Clients are advocated for across the market rather than handed a quote, and guided through servicing rather than left to navigate insurance alone.

● SELECT GRANTS, LEGISLATIVE APPROPRIATIONS, AND AWARDS

Given my previous roles in grant administration and the extensive range of grant submissions that I produced as part of my consulting work, I am limiting the following list to research, education, and community health development grants and legislative appropriation requests from 2015 to the present.

OVERVIEW OF GRANT AND AWARD ACTIVITIES SINCE 2015

FUNDED GRANT APPLICATIONS \$52,219,495 	GRANT ADMIN. & IMPLEMENTATION \$36,109,775 	TOTAL FUNDING CYCLE CONTRIBUTIONS \$88,329,270 
NATIONAL AWARDS 2 	INTERNATIONAL AWARDS 3 	ACADEMIC SCHOLARSHIPS & STIPENDS \$664,363 

SELECT FUNDING APPLICATIONS

This is a select list of community-focused health, technology, workforce development, and education grants since 2015. My role in each grant is specified. For grant implementation and administration, see section below.

AWARDED/ APPROVED

<u>Year(s)</u>	<u>Funding Agency, Project Info, and Role</u>	<u>Amount</u>
2025–2027	NV Dept. of Health and Human Services, Fund for a Resilient Nevada (opioid-litigation settlement) EMPOWERED <i>Role: Lead author, sole-source continuance request and FY2026–2029 package</i>	\$593,969 【AWARDED】
2025–2026	SAMHSA through NV Dept. of Health and Human Services, Division of Public and Behavioral Health (BBHWP) State Opioid Response Grant (SOR 4.0), EMPOWERED (PI: Peterson A) <i>Role: Lead author</i>	\$1,113,417 【AWARDED】
2025–2026	CDC through Southern Nevada Health District (SNHD 2025–2026) Overdose Data to Action (OD2A) Component A, EMPOWERED Program (PI: Peterson A) <i>Role: Lead author</i>	\$100,000 【AWARDED】
2025–2027	NV Dept. of Health and Human Services, Fund for a Resilient Nevada through Univ. of Nevada, Reno / CASAT EMPOWERED Go: Mobile Wellness Clinic / FRN MOUD Mobile Units (PI:	\$769,615.86 【AWARDED】

	Peterson A) <u>Role:</u> <i>Lead author, annual SOW and budget</i>	
2024–2025	NV Dept. of Health and Human Services, Fund for a Resilient Nevada (opioid-litigation settlement) EMPOWERED <u>Role:</u> <i>Lead author</i>	\$230,360 【AWARDED】
2026–2031	National Institute of Health (NIH), NHGRI (Genomics), NIMHD (Minorities and Disparities), NIMH (Mental Health) Diversity Centers for Genome Research, FIU-Diversity Center for Genomic Research (FIU-DCGR) (ID: 1UG3HG013615-01; PI: Wang X) <u>Role:</u> <i>Contributor to multi-omic and poly-social risk profiles research aims</i>	\$11.38 Million 【APPROVED】
2024–2027	SAMHSA, State Pilot Program for Treatment for Pregnant and Postpartum Women (PPW-PL Grant; NOFO: TI-24-002), State Agency: Substance Abuse Prevention and Treatment Agency; Dir. Serv. Prov.: Empowered Program in Northern NV; Project Name: Empowering NV Initiative (State Agency PI: Hatefi A and Cook S; Subrecipient PI: Peterson A) <u>Role:</u> <i>Lead author, scalable program structure design, data protocol and schema architect, clinical and social service support care plan workflows designer</i>	\$2.3 Million 【AWARDED】
2024–2025	United Healthcare Community Investment Fund, EMPOWERED Program (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$65,000 【APPROVED】
2024–2029	U.S. Economic Dev. Administration through Univ. of Nevada, Reno Regional Technology and Innovation Hubs (Tech Hubs), Nevada Lithium Battery and EV Materials Loop Tech Hub (PI: Bartholet R, Steinmann F) <u>Role:</u> <i>Consortium Member Lead Representative & AI strategist</i>	\$21 Million 【APPROVED】
2024	SAMHSA & State Opioid Response Grant through CASAT (UNV, Reno) R2R2: Road to Resiliency and Recovery - Mobile Health Unit for Rural & Frontier Areas (Startup) (SOR 3.2) (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$322,586 【APPROVED】
2023–2024	CDC through Florida Department of Health (Contract: DEY50) FIU Thrive Community Insights (HIPAA-compliant reporting dashboard) (PI: Brown DR) <u>Role:</u> <i>Lead author & architect and Project Co-lead & Co-PI</i>	\$887,707 【AWARDED】
2023–2024	NV Dept. of Health and Human Services, NV Opioid Litigation Funds Fund for a Resilient Nevada, EMPOWERED RISE (PI: Peterson A) <u>Role:</u> <i>Lead author,</i>	\$385,898 【AWARDED】
2023–2024	SAMHSA & State Opioid Response Grant through CASAT (UNV, Reno) State Opioid Response Grant (SOR 3.0), EMPOWERED (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$855,608 【AWARDED】
2023–2024	CDC through Southern Nevada Health District (SNHD 2023) Overdose to Action Grant, EMPOWERED Program (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$100,000 【AWARDED】
2022–2024	United Healthcare	\$150,000

	Empowering Health, EMPOWERED Program (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	【APPROVED】
2022–2023	SAMHSA through NV Dept. Health and Human Services and Univ. of Reno State Opioid Response Grant (SOR 2.0 - Ext.), EMPOWERED (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$610,431 【AWARDED】
2022–2023	State of Utah Legislative Appropriation Opioid Litigation Funds, Prenatal and Postnatal Women and Children Opioid Grant* (Subrecipient PI: Peterson A) <u>Role:</u> <i>Lead author, statewide scalable program architect, and lead legislative appropriations request presenter</i> *Awarded in partnership with Intermountain Healthcare.	\$2.74 Million 【APPROVED】
2022–2023	Nevada Department of Health and Human Services Comprehensive Addiction and Recovery Act (CARA Plan of Care), EMPOWERED Program (PI: Peterson A) <u>Role:</u> <i>Lead author, scalable program architect</i> *The value of the CARA grant is between \$350,000 and \$630,000, resulting in a median value of \$490,000. The variability results from the nature of this proposal which entails an agreed rate for service per month per client referred. The range corresponds to the floor and ceiling, respectively.	\$490,000* 【APPROVED】
2022–2023	CDC (CDFA No. 93.391) through Florida Department of Health (NH75OT000055-01-00) (Contract: DEX87) FIU Thrive - patient-consumer mHealth App. (Contract: DEX87; ID: 800015428; FIU AWD#13419; PI/Lead: Brown DR; Co-PI/Co-Lead: Stefano TA) <u>Role:</u> <i>Lead author & architect and Project Co-lead & Co-PI</i> *Total project cost is: \$2,211,604. FDOH is contributing \$1,299,486 and Florida International University is contributing \$912,117 as cost-share.	\$1.3 Million* 【AWARDED】
2022–2023	FIU Herbert Wertheim College of Medicine Grant Match Contribution, FIU Thrive Navigator (care navigator digital health app) (PI/Lead: Brown DR; Co-PI/Co-Lead: Stefano TA) <u>Role:</u> <i>Lead author & architect and Project Co-lead & Co-PI</i> *See note under CDC through Florida Department of Health entry. The \$912,117 is FIU's contribution as cost-share. This project is funded by the CDC (CDFA No. 93.391) through Florida Department of Health (NH75OT000055-01-00) through Contract DEX87 (ID: 800015428; FIU AWD#13419).	\$912,117* 【AWARDED】
2022–2023	In Trust Center Resource Grant, Recording Studio Streaming & Training (PI: Krysiak Bittar SM) <u>Role:</u> <i>Co-Lead author</i>	\$15,000 【AWARDED】
2022–2023	St. Vincent de Paul Regional Seminary Resource Grant, Recording Studio Streaming & Training (PI: Krysiak Bittar SM) <u>Role:</u> <i>Co-Lead author</i> *Cost match for In Trust contribution	\$15,000* 【AWARDED】
2021–2022	Southern Nevada Health District (SNHD 2022) Overdose Data to Action Grant, EMPOWERED Program (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$65,000 【AWARDED】
2021–2022	SAMHSA through NV Dept. Health and Human Services and Univ. of Reno State Opioid Response Grant (SOR 2.0), EMPOWERED (PI: Peterson A) <u>Role:</u> <i>Lead author</i>	\$706,396 【AWARDED】
2020–2023	Braman Foundation	\$1.2 Million

	Linda Fenner 3D Mobile Mammography Center (PI: Chung K, Bisschops J) <u>Role:</u> <i>Grant material support.</i>	【AWARDED】
2019–2024	The Audacious Project: Collaborative Funding Initiative Household-Centered Care: the “Copernican Revolution” in Comprehensive Health Care Delivery That We Need. (PI: Greer PJ) <u>Role:</u> <i>Lead author and architect of scalable program design</i>	\$42 Million 【SEMI-FINAL.】
2019–2020	Florida Department of Children and Family Services An Enhanced Medical School Curriculum to Prevent and Combat SUD: Fostering Socially Accountable Physicians across the Continuum (PI: Lage O, Schneider G) <u>Role:</u> <i>Grant material support</i>	\$122,064 【AWARDED】
2019–2020	Florida Association of Free and Charitable Clinics Strengthen and Maintain Breast Health Services in our Community (PI: FIU HWCOW) <u>Role:</u> <i>Grant material support</i>	\$189,225 【AWARDED】
2018–2019	Aetna Foundation Household-centered Care: Value of Addressing the Social Determinants of Health (PI: Greer PJ, Brewster L) <u>Role:</u> <i>Lead author</i>	\$200,000 【AWARDED】
2017–2018	National Institute of Health (NIH), National Institute on Drug Abuse Cohort Studies of HIV/AIDS and Substance Use (FOA: PAR-12-222), Cohort Studies on HIV/AIDS and Substance Abuse in Miami (5U01DA040381-02) <u>Role:</u> <i>Grant material support</i>	\$1.07 Million 【AWARDED】
2016–2017	Health Foundation of South Florida (HFSF) Registry Reports and Training: Integrating Behavioral Health and Primary Care (PI: Adriana F) <u>Role:</u> <i>Grant material support</i>	\$30,000 【AWARDED】
2016	Association of American Medical Colleges (AAMC) Building a Systems Approach to Community Health and Health Equity (PI: Greer PJ) <u>Role:</u> <i>Lead author</i>	N/A 【AWARDED】
2015–2018	U.S. Department of Health & Human Services National Workforce Diversity Pipeline Program (FOA: MP-CPI-15-002), Florida Science Training and Research (FL-STAR) Fellowship (Proj. ID#11909385) (PI: Brewster C) <u>Role:</u> <i>Lead author</i>	\$2.1 Million 【AWARDED】
2015–2016	Aetna Foundation FIU-Aetna Health Policy Analysis Academy (PI: Greer PJ) <u>Role:</u> <i>Lead author</i>	\$200,101 【AWARDED】

IN SUBMISSION

<u>Year(s)</u>	<u>Funding Agency, Project Info, and Role</u>	<u>Amount</u>
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2024–2025	SAMHSA & State Opioid Response Grant through CASAT (UNV, Reno) R2R2: Road to Resiliency and Recovery - Mobile Health Unit for Rural & Frontier Areas (Annual) (SOR 3.2), (PI: Peterson A) <u>Role:</u> <i>Lead author, program operations design, scalable architecture</i>	\$1.45 Million 【IN SUBM.】
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SELECT FUNDING ADMINISTRATION AND IMPLEMENTATION

This is a select list of grants since 2015 in which I contributed to the grant's administration and/or implementation, including project activities, reporting, and/or developing project deliverables. The amounts listed refer to the funding award value.

AWARDED/ APPROVED

<u>Year(s)</u>	<u>Funding Agency, Project Info, and Role</u>	<u>Amount</u>
2025–2027	NV Dept. of Health and Human Services, Fund for a Resilient Nevada (opioid-litigation settlement) EMPOWERED <u>Role:</u> <i>Grant development, program structure, and CareOrb / ReferralFlow architecture</i>	\$593,969 【AWARDED】
2025–2026	SAMHSA through NV Dept. of Health and Human Services, Division of Public and Behavioral Health (BBHWP) State Opioid Response Grant (SOR 4.0), EMPOWERED (PI: Peterson A) <u>Role:</u> <i>Program structure and AI-systems architecture</i>	\$1,113,417 【AWARDED】
2025–2026	CDC through Southern Nevada Health District (SNHD 2025–2026) Overdose Data to Action (OD2A) Component A, EMPOWERED Program (PI: Peterson A) <u>Role:</u> <i>Program structure and AI-systems architecture</i>	\$100,000 【AWARDED】
2025–2027	NV Dept. of Health and Human Services, Fund for a Resilient Nevada through Univ. of Nevada, Reno / CASAT EMPOWERED Go: Mobile Wellness Clinic / FRN MOUD Mobile Units (PI: Peterson A) <u>Role:</u> <i>Program operations design and ReferralFlow AI sub-line</i>	\$769,615.86 【AWARDED】
2024–2025	NV Dept. of Health and Human Services, Fund for a Resilient Nevada (opioid-litigation settlement) EMPOWERED <u>Role:</u> <i>Program structure and AI-systems architecture</i>	\$230,360 【AWARDED】
2026–2031	National Institute of Health (NIH), NHGRI (Genomics), NIMHD (Minorities and Disparities), NIMH (Mental Health) Diversity Centers for Genome Research, FIU-Diversity Center for Genomic Research (FIU-DCGR) (PI: Wang X) <u>Role:</u> <i>Subcontractor/ Research consultant for project aims related to multi-omic and poly-social risk profiles and precision health*</i> *Cutting-edge research on how multi-omic risk profiles and poly-social factors interact to drive disparities in chronic diseases like HIV, obesity, and hypertension, aiming to develop advanced precision health interventions for minority populations.	\$11.38 Million 【APPROVED】
2024–2025	United Healthcare	\$65,000

	Community Investment Fund, EMPOWERED Program (PI: Peterson A) <i>Role: Senior editor, Health education curriculum; Digital learning pathways architect and developer.</i>	【APPROVED】
2024	SAMHSA & State Opioid Response Grant through CASAT (UNV, Reno) R2R2: Road to Resiliency and Recovery - Mobile Health Unit for Rural & Frontier Areas (Startup) (SOR 3.2) (PI: Peterson A) <i>Role: Strategic Clinical Policy Developer; led clinical policy development, ensured compliance, and optimized sustainable workflows for the mobile health unit, targeting rural and frontier areas.</i>	\$322,586 【APPROVED】
2023–2024	CDC (CDFA No. 93.391) through Florida Department of Health (NH750T000055-01-00) FIU Thrive Project. FIU Thrive Community Insights Dashboard (automated HIPAA-compliant reporting dashboard) (Contract: DEY50; ID: 800018402; FIU AWD# 15844; PI/Lead: Brown DR; Co-PI/Co-Lead: Stefano TA) <i>Role: Lead System Architect, Project Co-lead & Co-PI, and Software Engineering</i>	\$887,707 【AWARDED】
2023–2024	NV Dept. of Health and Human Services, NV Opioid Litigation Funds Fund for a Resilient Nevada, EMPOWERED RISE (PI: Peterson A) <i>Role: Program Structure Designer; proposed and restructured program architecture by introducing stage-based services and health education (Resulting program structure: core services, individualized, and stage-based services). Also serve as Senior Editor, Health Education Curriculum (Curriculum Design, Development, Editing, Graphic Design for Production, and Project Management);</i>	\$385,898 【AWARDED】
2023–2024	SAMHSA & State Opioid Response Grant through CASAT (UNV, Reno) State Opioid Response Grant (SOR 3.0), EMPOWERED (PI: Peterson A) <i>Role: Program Structure Designer; enhanced prior conceptualizations by distinguishing between community empowerment (advocacy, alignment, capacity-building) and client services (core and individualized), and developed a robust structure of core and individualized services tailored to diverse target groups.</i>	\$855,608 【AWARDED】
2023–2024	CDC through Southern Nevada Health District (SNHD 2023) Overdose to Action Grant, EMPOWERED Program (PI: Peterson A) <i>Role: Podcast Series: series concept, episode outlines, script templates and drafts.</i>	\$100,000 【AWARDED】
2022–2024	United Healthcare Empowering Health, EMPOWERED Program (PI: Peterson A) <i>Role: Senior editor, Health education curriculum</i>	\$150,000 【APPROVED】
2022–2023	CDC (CDFA No. 93.391) through Florida Department of Health (NH750T000055-01-00) (Contract: DEX87) FIU Thrive - patient-consumer mHealth App. (Contract: DEX87; ID: 800015428; FIU AWD#13419; PI/Lead: Brown DR; Co-PI/Co-Lead: Stefano TA) <i>Role: Lead System Architect, Project Co-lead & Co-PI, and Software Engineering</i> *Total project cost is: \$2,211,604. FDOH is contributing \$1,299,486 and Florida International University is contributing \$912,117 as cost-share.	\$1.3 Million* 【AWARDED】

2022–2023	FIU Herbert Wertheim College of Medicine Grant Match Contribution, FIU Thrive Navigator (care navigator digital health app) (PI: Brown DR) <u>Role:</u> <i>Lead System Architect, Project Co-lead & Co-PI, and Software Engineering</i> *See note under CDC through Florida Department of Health entry. The \$912,117 is FIU's contribution as cost-share. This project is funded by the CDC (CDFA No. 93.391) through Florida Department of Health (NH75OT000055-01-00) through Contract DEX87 (ID: 800015428; FIU AWD#13419).	\$912,117* 【AWARDED】
2021–2024	Tam An Foundation Healthcare Information Technology Initiative (PI: RUHS COM) <u>Role:</u> <i>Developed MOU & Gift Agreement</i>	\$100,000 【AWARDED】
2021–2022	SAMHSA through NV Dept. Health and Human Services and Univ. of Reno State Opioid Response Grant (SOR 2.0), EMPOWERED (PI: Peterson A) <u>Role:</u> <i>Lead Workflow Architect; conceptualized and redesigned core service workflows and developed the comprehensive care plan process, integrating clinical and social support services for sustainable program delivery.</i>	\$706,396 【AWARDED】
2021	Baptist Health of South Florida (BHSF) NeighborhoodHELP Annual Gift Agreement: South Miami Service Partnership, Deliverable with Reporting, Effects of an innovative household-centered care approach to cross-sector health care delivery on social outcomes and reduced emergency department utilization among a targeted group of super-utilizers in South Miami, Florida: a descriptive and cross-sectional analysis." <u>Role:</u> <i>Lead author and principal analyst; spearheaded development of a two-level hierarchical model for analyzing ED super-utilizer data, robustly enhancing program impact assessment.</i> *This gift is renewed annually. See note for BHSF 2016.	\$1 Million* 【AWARDED】
2020–2021	Florida Blue Foundation Project COVID-19 Response, Characterizing the Impact of NeighborhoodHELP on COVID-19 Related Outcomes (ID: 80013794; FIU IRB: 109538; PI: Garba N) <u>Role:</u> <i>Co-PI, focused on analysis, interpretation, and dissemination of results.</i>	\$50,000 【AWARDED】
2020	Baptist Health of South Florida (BHSF) NeighborhoodHELP Annual Gift Agreement: South Miami Service Partnership Report (PI: Greer PJ). <u>Role:</u> <i>Data analytics architect; conceived and implemented a novel 3-tier risk classification system, enhancing program evaluation precision and strategic planning.</i> *This gift is renewed annually. See note for BHSF 2016.	\$1 Million* 【AWARDED】
2020	Coronavirus Aid, Relief, and Economic Security Act (CARES Act) Coronavirus through Jessie Trice Community Health Center Subcontract Coronavirus Relief Fund (CRF), Public Health Research Contract for Environmental Testing to Assess Safety in Public Spaces in North Dade. "Detection of SARS-CoV-2 in HEPA Filters of Low-Cost Air Purifiers in Community-Based Organizations" (PI: Brown D) <u>Role:</u> <i>Co-lead author, focusing on conceptual framing within current scholarship.</i>	\$67,000 【AWARDED】
2019–2020	State of Florida, Legislative Appropriation FIU Green Family Foundation NeighborhoodHELP Partnership Update, "State of Florida Legislative Report." (HWCOW)	\$1.9 Million* 【AWARDED】

2019	<u>Role:</u> <i>Strategic analytics advisor; introduced advanced directionality analysis for health risk trajectories, significantly elevating the depth of program impact evaluation.</i> *Note: See note on State of Florida, Legislative Appropriation (2015–2016). Baptist Health of South Florida (BHSF) NeighborhoodHELP Annual Gift Agreement: South Miami Service Partnership, Deliverable with Reporting, "ED Utilization Study" (PI: Greer PJ, Rock J) <u>Role:</u> <i>Analytics innovation lead; developed and implemented a dynamic dashboard for analyzing health risk profiles, significantly enhancing data visualization and interpretation capabilities. Contributed to ED utilization analytic framework.</i> *This gift is renewed annually. See note for BHSF 2016.	\$1 Million* 【AWARDED】
2018–2019	State of Florida, Legislative Appropriation FIU Green Family Foundation NeighborhoodHELP Partnership Update, "State of Florida Legislative Report." (HWCOW) <u>Role:</u> <i>Evaluation methodology specialist; pioneered directionality movement analysis for household risk assessment, providing nuanced insights into program effectiveness.</i> *Note: See note on State of Florida, Legislative Appropriation (2015–2016).	\$1.9 Million* 【AWARDED】
2018–2019	Aetna Foundation FIU-Aetna Health Policy Analysis Academy, Project deliverable with final report: "NeighborhoodHELP-Borinquen Pilot Project White Paper" (PI: Greer PJ, Brewster L) <u>Role:</u> <i>Policy and research strategy leadership and lead author and analyst of primary project deliverable.</i>	\$200,000 【AWARDED】
2018	Baptist Health of South Florida (BHSF) NeighborhoodHELP Annual Gift Agreement: South Miami Service Partnership, Deliverable with Reporting, "ED Utilization Study" (PI: Greer PJ, Rock J) <u>Role:</u> <i>Lead data analyst; provided statistical expertise, advanced data analytics, and authored the white paper deliverable for the ED Utilization Study.</i> *This gift is renewed annually. See note for BHSF 2016.	\$1 Million* 【AWARDED】
2017–2018	State of Florida, Legislative Appropriation FIU Green Family Foundation NeighborhoodHELP Partnership Update, "State of Florida Legislative Report." (HWCOW) <u>Role:</u> <i>Data analysis consultant; refined longitudinal analysis methods for household risk levels, enhancing the robustness and granularity of program evaluation.</i> *Note: See note on State of Florida, Legislative Appropriation (2015–2016).	\$1.9 Million* 【AWARDED】
2017	Baptist Health of South Florida (BHSF) NeighborhoodHELP Annual Gift Agreement: South Miami Expansion, South Miami Service Partnership Update Report (PI: Greer PJ, Rock J) <u>Role:</u> <i>Co-lead author and editor</i> *This gift is renewed annually. See note for BHSF 2016.	\$1 Million* 【AWARDED】
2016–2017	State of Florida, Legislative Appropriation FIU Green Family Foundation NeighborhoodHELP Partnership Update, "State of Florida Legislative Report." (HWCOW) <u>Role:</u> <i>Contributing author and editor; provided expert guidance on data</i>	\$1.9 Million* 【AWARDED】

2016	<i>imputation strategies and analytical frameworks, significantly enhancing the report's methodological rigor.</i> *Note: See note on State of Florida, Legislative Appropriation (2015–2016). Baptist Health of South Florida (BHSF) NeighborhoodHELP Annual Gift Agreement: South Miami Expansion, South Miami Service Partnership Update Report (PI: Greer PJ, Rock J) <u>Role: Co-lead author and editor</u> *This gift is renewed annually. The initial gift supported NeighborhoodHELP efforts in and around South Miami Hospital (SMH), an affiliate of Baptist Health of South Florida (BHSF). Since then, this was expanded to include other BHSF affiliates, including West Kendall Baptist Hospital and Baptist Hospital of Miami.	\$1 Million* 【AWARDED】
2016–2018	American Medical Association (AMA) Accelerating Change in Medical Education (ACE), Assoc. Deliverable. “Interdependence in Medical Education: Linking Health Systems, Professions, and Communities.” (PI: Lage O, Esposito K) <u>Role: Lead author of primary deliverable</u>	\$120,000 【AWARDED】
2015–2016	State of Florida, Legislative Appropriation FIU Green Family Foundation NeighborhoodHELP Partnership Update, "State of Florida Legislative Report." (HWCOM) <u>Role: Contributing author and editor</u> *Note: From 7/1/2013 to 6/30/2022, the FIU Green Family Foundation NeighborhoodHELP Program received a recurring annual appropriation of \$1.9 million from the State of Florida, totaling \$15.2 million over that period. Starting in 2022, the appropriation increased to \$2.2 million to support expanded program initiatives.	\$1.9 Million* 【AWARDED】
2015–2016	Aetna Foundation FIU-Aetna Health Policy Analysis Academy. Primary Deliverable: "The Value of Household-Centered Care for Promoting Health Equity and a Culture of Health." Health Policy Brief. The Academy. Hpb2017.1. (PI: Greer PJ, Brewster L) <u>Role: Lead author and principal research architect</u>	\$200,101 【AWARDED】

IN SUBMISSION

<u>Year(s)</u>	<u>Funding Agency, Project Info, and Role</u>	<u>Amount</u>
2024–2025	SAMHSA & State Opioid Response Grant through CASAT (UNV, Reno) R2R2: Road to Resiliency and Recovery - Mobile Health Unit for Rural & Frontier Areas (Annual) (SOR 3.2), (PI: Peterson A) <u>Role: Subcontractor (Health Copilot AI), AI-Powered Automated Reporting Platform (ReportStream AI) Development; Senior Editor, Health Education Curriculum Series.</u>	\$1.45 Million 【IN SUBM.】
2024–2029	U.S. Economic Dev. Administration through Univ. of Nevada, Reno Regional Technology and Innovation Hubs (Tech Hubs), Nevada Lithium Battery and EV Materials Loop Tech Hub (PI: Bartholet R, Steinmann F) <u>Role: Lead architect of AmplifyHub.ai (via Health Copilot AI), an AI-accelerator and workforce development platform, proposed as AI strategy for project implementation.</u> *Note: AmplifyHub.ai is proposed as a platform that simultaneously enhances project implementation and project outcomes. While the grant has been awarded to the Tech Hub, this facet of its	\$21 Million* 【IN SUBM.】

implementation is under consideration.	
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AWARDS**INSTITUTIONAL AWARDS**

Association of American Medical Colleges (AAMC) <i>Award.</i> Spencer Foreman Award for Outstanding Community Engagement (<i>My Role:</i> Primary co-author)	National	2021 Finalist
Josiah Macy Jr. Foundation <i>Award.</i> Award for Excellence in Social Mission in Health Professions Education (<i>My Role:</i> Primary co-author)	National	2020 Awarded
Association for Medical Education in Europe (AMEE) <i>Award.</i> ASPIRE Inspirational Approach to Health Care Award in Interprofessional Education (IPE) (<i>My Role:</i> Primary co-author)	International	2019 Awarded
Association for Medical Education in Europe (AMEE) <i>Award.</i> ASPIRE Pilot Study (<i>My Role:</i> Primary co-author)	International	2018 Awarded
Association of American Medical Colleges (AAMC) <i>Award.</i> Accelerating Health Equity Advancing through Discovery (AHEAD) Initiative Health Equity Award (<i>My Role:</i> Primary co-author)	National	2016 Awarded
Association for Medical Education in Europe (AMEE) <i>Award.</i> ASPIRE-to-Excellence Award in Social Accountability (<i>My Role:</i> Primary co-author)	International	2016 Awarded

PERSONAL GRANTS, AWARDS, SCHOLARSHIPS, AND STIPENDS

Templeton Seminary Formation Conference Participation in a Templeton-funded conference on seminarian spiritual formation at Biola University. Grant includes lodging and travel, plus \$1,000 honorarium.	Amount: Status:	2022 \$1,900 Awarded
Wabash Center for Teaching and Learning in Theology and Religion, Teaching Church History in a Seminary Curriculum Presentation at and participation in academic colloquium at Mount Saint Mary's Seminary. Grant includes lodging and travel, plus \$500 honorarium.	Amount: Status:	2016 \$1,914 Awarded
University of Notre Dame, Graduate School, Notre Dame, IN Non-Resident Dissertation Tuition and Fees	Status:	2016-2020 Awarded
University of Notre Dame, Center for the Study of Languages & Cultures and the Nanovic Institute for European Studies Summer Language Abroad Study	Amount: Status:	2012 \$5,000 Awarded

(Studies in French language and culture at the University of Paris-Sorbonne)		
University of Notre Dame, Graduate School Doctoral Program Tuition Scholarship (Annual tuition plus fees is: \$58,662)		2011-2016
	Amount:	\$293,310
University of Notre Dame, Graduate School, Notre Dame, IN University Presidential Fellowship in Humanities and Social Sciences (Annual stipend of \$29,000 plus full coverage of the University's health insurance premium)		2011-2016
	Amount:	\$158,915
University of Notre Dame, Graduate School, Notre Dame, IN MATTS Fellowship (Annual stipend of \$7,000)		2008-2010
	Amount:	\$14,000
University of Notre Dame, Graduate School, Notre Dame, IN Master's Program Tuition Scholarship (Annual tuition plus fees is: \$58,662)		2008-2010
	Amount:	\$117,324
St. Thomas University, Office of the Dean, Miami Gardens, FL Dean's Award Tuition Scholarship, B.A. Program (Annual contribution of \$24,000 to tuition)		2002-2005
	Amount:	\$72,000
	Status:	Awarded
	Status:	Successful
	Status:	Awarded
	Status:	Awarded
	Status:	Successful

● TEACHING AND RELATED ACTIVITIES

TEACHING EXPERIENCE

ST. VINCENT DE PAUL REGIONAL SEMINARY; BOYNTON BEACH, FL

Masters of Philosophical Studies (MAPS) Courses

PHI5220E	Metaphysics and Aesthetics	MAPS	AY2024-pres.
PHI522E	Metaphysics	MAPS	AY2018-2023
PHI500E	Logic / Critical Thinking	MAPS	AY2017-2018

Masters of Divinity (M.Div.) Courses

THY611E	Christology and Mariology	M.Div.	AY2023-pres.
THY660E	Sacraments II: Eucharist	M.Div.	AY2023-pres.
THY611E	Christology	M.Div.	AY2022-2023
THY715E	Ecclesiology, Mariology & Ecumenism	M.Div.	AY2020-2022
HIS511E	Church History: Early Christianity	M.Div.	AY2018-2019
THY510E	Mystery of God/ Trinity	M.Div.	AY2017-pres.
HIS756E	American Church History	M.Div.	AY2016-2020
HIS720E	Church History II: Reformation & Modern	M.Div.	AY2016-2019
HIS510E	Church History I: Early & Medieval	M.Div.	AY2016-2018
THY540E	Theological Anthropology	M.Div.	AY2016-2017

Masters of Theological Studies (MATS) Courses

MTHY500E	Introduction to Systematic Theology	MATS	AY2017-pres.
MTHY515E	Trinity & Christology	MATS	AY2022-pres.

Certificate in Diaconal Studies Courses

MTHY300E	Introduction to Systematic Theology	MATS	AY2017-pres.
MTHY315E	Trinity & Christology	MATS	AY2022-pres.

M.Div.- and MATS-Level Electives [E] and Directed Readings [DR]

THY540E	Theological Anthropology & Eschatology [DR]	MATS	AY2024-2026
THY675E	Dante's Divine Comedy [E]	M.Div., MATS	AY2019-2020
PAS655E	The Apologetics of Love and the New Evangelization [E]	M.Div., MATS	AY2018-2019
THY680S	Exploraciones en la Teología de Benedicto XVI [Spanish; E] [ET: "Explorations in the Theology of Benedict XVI"]	M.Div., MATS	AY2016-2017

ST. THOMAS UNIVERSITY; MIAMI GARDENS, FL

Institute for Professional Studies Courses

PHI3641	Business and Organizational Ethics	UG	AY2018-2026
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Biscayne College Courses

PHI369C	Business Ethics	UG	AY2013-2015
PHI 150D, 2010	Introduction to Philosophy	UG	AY2011-2019
PHI3609	Ethics	UG	AY2018-2019

BARRY UNIVERSITY; MIAMI SHORES, FLNursing Program Courses

PHI 353	Biomedical ethics (Health/Nursing Prog.)	R.N., B.S.N.	AY2010-2011
THE/PHI 353	Biomedical ethics	UG	AY2010-2011
THE201	Theology: Faith, Beliefs, and Traditions	UG	AY2010-2011
THE306	Dynamics of Faith, Belief, and Theology: The Trinity	UG	AY2010-2011

ST. JOHN VIANNEY COLLEGE SEMINARY; MIAMI, FL

THE103, 255	Introduction to Scriptures I: The Old Testament	UG	AY2010-2011
THE104, 256	Introduction to Scriptures II: The New Testament	UG	AY2010-2011
-----	*Extra curricular lessons on Ancient Greek for interested students.	---	AY2010-2011

Abbreviation: UG = Undergraduate Course; GR = Graduate Course; MATS = Master of Arts in Theological Studies; MAPS = Master of Arts in Philosophical Studies; MDiv = Master of Divinity; R.N. = Registered Nurse Program; B.S.N. = Bachelor of Science in Nursing;

OTHER PEDAGOGICAL EXPERIENCE

2020-pres.	Instructional Design Subject Matter Expert for Business and Organizational Ethics	St. Thomas University; Miami Gardens, FL
2014-2015	Massive Open Online Course (MOOC) Course Developer *	University of Notre Dame, Office of Digital Learning; Notre Dame, IN
2014-2015	Assistant Teacher *	University of Notre Dame, Office of Digital Learning; Notre Dame, IN
2013	Graduate Assistant	University of Notre Dame, Department of Theology & Institute of Church Life

* I collaboratively developed Notre Dame's first massive open online course (MOOC) in theology, *Jesus in Scripture and Tradition*. I was also an assistant teacher in the courses' online delivery by NotreDameX through the edX platform.

● INSTITUTIONAL ACTIVITIES AND SERVICE

EXPERT-BASED PANELS AND COMMITTEES

2022-2023	Association of Theological Schools (ATS), Study and Resource Group for Competency-Based Theological Education (CBTE)	Member (Invited)
2022	Robert Wood Johnson Foundation, American Board of Family Medicine Foundation (ABFM Foundation), the Stanford Center for Population Health Sciences (Stanford PHS), and the U.S. Census Bureau, Technical Expert Panel (TEP) on “Testing the predictive power of social determinants of health indices on outcomes to improve Medicare payments.”	Panelist (Invited)

INSTITUTIONAL COMMITTEE SERVICE

ST. VINCENT DE PAUL REGIONAL SEMINARY; BOYNTON BEACH, FL

2021	Pathways for Tomorrow Steering Committee	Member
2020-2024	Executive Academic Committee	Member (<i>ex officio</i> – MATS)
2020-2024	Academic Committee	Member (<i>ex officio</i> – MATS)
2020-2021	Pastoral Life Committee	Member (Faculty elect)
2019-2020	ATS Re-Accreditation: Institutional Effectiveness, Resources, and Governance Sub-Committee	Member (Rector appointed)
2018-2020	Executive Academic Committee	Member (Faculty elect)
2018-2020	Academic Committee	Member (Faculty elect)
2018-2020	Library Committee	Member (Rector appointed)
2017-2020	SVDP SACSCOC and ATS Re-Accreditation Committee: QEP Sub-Committee	Member (Rector appointed)
2016-2017	Ecumenism & Interreligious Dialogue Committee	Member (Faculty elect)
2016-pres.	Faculty Committee	Member (<i>ex officio</i>)

FIU HERBERT WERTHEIM COLLEGE OF MEDICINE; MIAMI, FL

2020-2021	Humanities, Health, and Society (HHS) Steering Committee	Member (Chair appointed)
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ROSEMAN COLLEGE OF MEDICINE; LAS VEGAS, NV

2021-pres.	Grants and Advancement Committee	Co-Chair (Dean appointed)
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SELECT OTHER INSTITUTIONAL SERVICE

ST. VINCENT DE PAUL REGIONAL SEMINARY; BOYNTON BEACH, FL

Systematic and Historical Theology Pastoral Intensives	Designated Faculty Lead	2019-pres.
*6-12 hr intensive review sessions offered each spring, tailored to the needs of participating students.		
Pastoral Care Exams (Cura Animarum), Systematic and Historical Theology Board	Faculty Examiner	2019-2025.

MAPS Comprehensive Exam, Metaphysics and Logic/Critical Thinking Board	Faculty Reviewer	2019-pres.
MATS Comprehensive Exam, Historical and Systematic Theology Board	Faculty Reviewer	2017-pres.
MAPS Program Development Committee	Invited Guest	10/05/2016

PROFESSIONAL ASSOCIATIONS

American Catholic Historical Association	Member	2007-
North American Patristic Society	Member	2007-
American Academy of Religion	Member	2007-
American Philosophical Association	Member	2007-
American Catholic Philosophical Association	Member	2007-2011; 2016-
American Society for Bioethics and Humanities	Member	2016-
Academy of Catholic Hispanic Theologians	Member	2016-2018
The Medieval Academy of America	Member	2016-
The Hegel Society of America	Member	2016-
Latin American and Caribbean Economic Association	Member	2016-2018
American Economic Association	Member	2016-2018
American Public Health Association	Member	2021-
APHA, Community Health Planning & Policy Development (CHPPD) section	Member	2021-
APHA, Public Health Education and Health Promotion (PHEHP) section	Member	2021-
APHA, Health Informatics Information Technology (HIIT) section	Member	2021-
Academy of Catholic Theology	Member	2022-